

Investor Day 2019

Forward Looking Statement and Explanatory Note

Statements contained in this presentation regarding the growth and prospects of the business, the Company's projected 2019 financial results, long-term objectives and all other statements in this presentation other than recitation of historical facts are forward looking statements (as defined in the Private Securities Litigation Reform Act of 1995). Such forward looking statements involve known and unknown risks, uncertainties and other factors; consequently, actual results may differ materially from those expressed or implied thereby.

Factors that could cause actual results to differ materially include, but are not limited to, the ability to achieve and effectively manage growth, including the ability to integrate our acquisitions, and consummate and integrate future acquisitions; the ability to pay Gartner's debt obligations, the ability to maintain and expand Gartner's products and services; the ability to expand or retain Gartner's customer base; the ability to grow or sustain revenue from individual customers; the ability to attract and retain a professional staff of research analysts and consultants as well as experienced sales personnel upon whom Gartner is dependent; the ability to achieve continued customer renewals and achieve new contract value, backlog and deferred revenue growth in light of competitive pressures; the ability to carry out Gartner's strategic initiatives and manage associated costs; the ability to successfully compete with existing competitors and potential new competitors; the ability to enforce and protect our intellectual property rights; additional risks associated with international operations including foreign currency fluctuations; the impact of restructuring and other charges on Gartner's businesses and operations; general economic conditions; risks associated with the credit worthiness, budget cuts, and shutdown of governments and agencies; the impact of the U.S. Tax Cut and Jobs Act of 2017; and other risks listed from time to time in Gartner's reports filed with the Securities and Exchange Commission, including Gartner's most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K.

Non-GAAP financial measures such as Adj. Revenue, Adj. Contribution, Adj. Contribution Margin, and Adj. EBITDA, as included in this presentation, are supplemental measures that are not calculated in accordance with U.S. GAAP. Definitions of these measures and reconciliations to the most-directly comparable GAAP measures can be found in the 4Q 2018 earnings supplement posted on the Company's website at <https://investor.gartner.com> or the appendix.

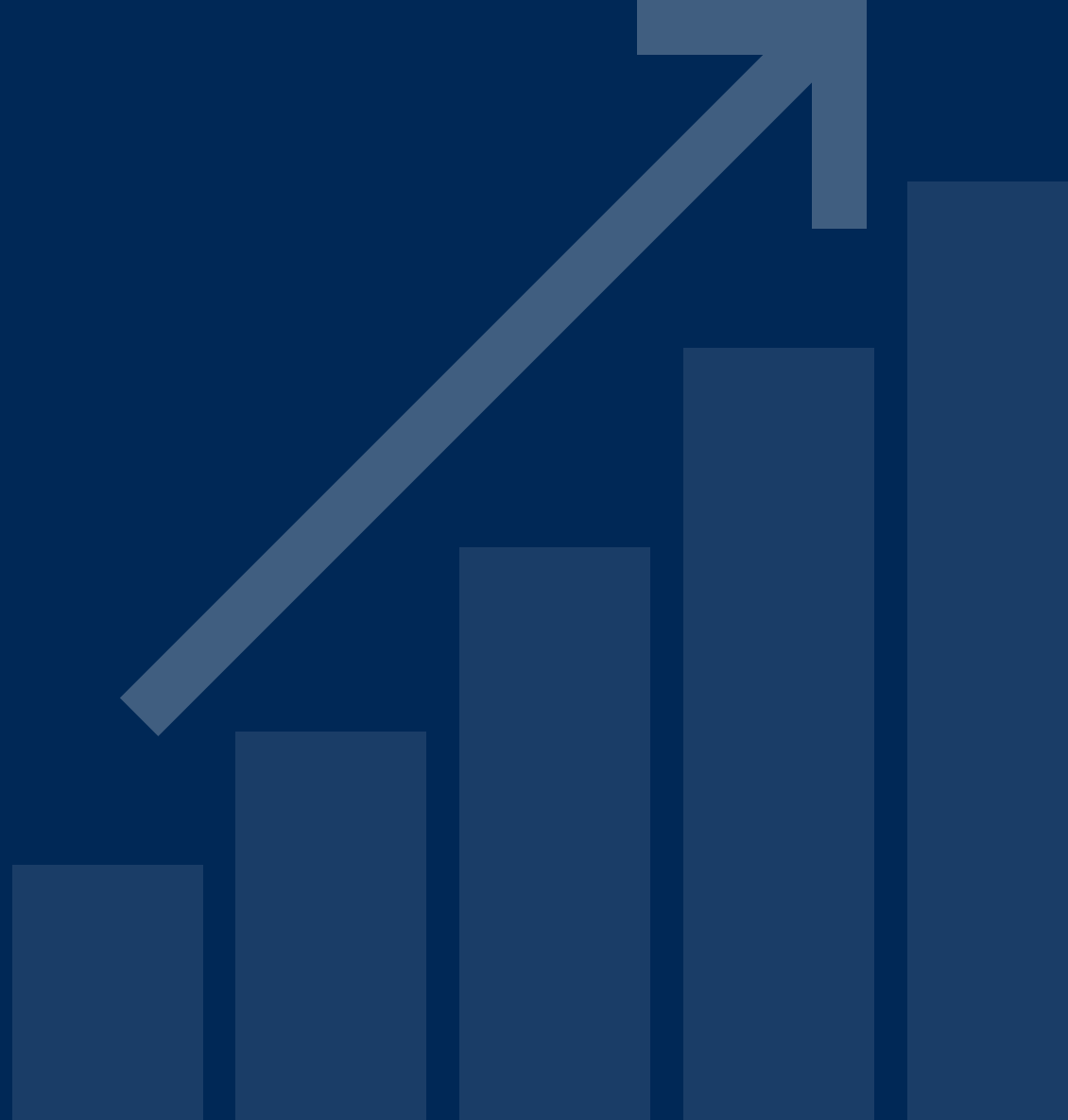
In this presentation, we include "combined" numbers that, for periods prior to our acquisition of CEB (**unless expressly noted otherwise**), reflect numerical addition of the results of Gartner and CEB for each line item and do not include all the adjustments required with respect to the presentation of pro forma financial information under GAAP and the rules and regulations of the SEC. Accordingly, these "combined" numbers are non-GAAP, but are provided because Gartner believes they are useful in comparing performance of Gartner following the CEB acquisition with performance of Gartner and CEB independently prior to Gartner's acquisition of CEB. These combined numbers should be read together with the historical financial statements of Gartner and CEB included in their respective quarterly reports on Form 10-Q and annual reports on Form 10-K, and the pro forma financial statements included in Exhibit 99.1 to Gartner's Current Report on Form 8-K filed with the SEC on April 6, 2017 and footnote 2 to Gartner's Annual Report on Form 10-K for the year ended December 31, 2017.

The Company's SEC filings can be found on Gartner's website at investor.gartner.com and on the SEC's website at www.sec.gov. Forward looking statements included herein speak only as of February 14, 2019 and the Company disclaims any obligation to revise or update such statements to reflect events or circumstances after this date or to reflect the occurrence of unanticipated events or circumstances, except as required by applicable law or regulation.

Some totals may not add due to rounding.

Delivering Sustained Double-Digit Growth

Gene Hall
CEO



Gartner®

Gartner®



**Detailed
Overview of
Our Business**



**Indispensable,
Unrivaled Value
Proposition**



**Vast
Market
Opportunity**



**Long-Term,
Sustained,
Double-Digit
Growth**

Gartner Executive Leadership Team

Mike Harris

Research & Advisory

Ken Davis

Products & Services

Jules Kaufman

General Counsel

Joe Beck

Global Technology Sales

Alwyn Dawkins

Conferences

Robin Kranich

Human Resources

Chris Thomas

Global Business Sales

Mike Diliberto

Chief Information Officer

David McVeigh

Marketing

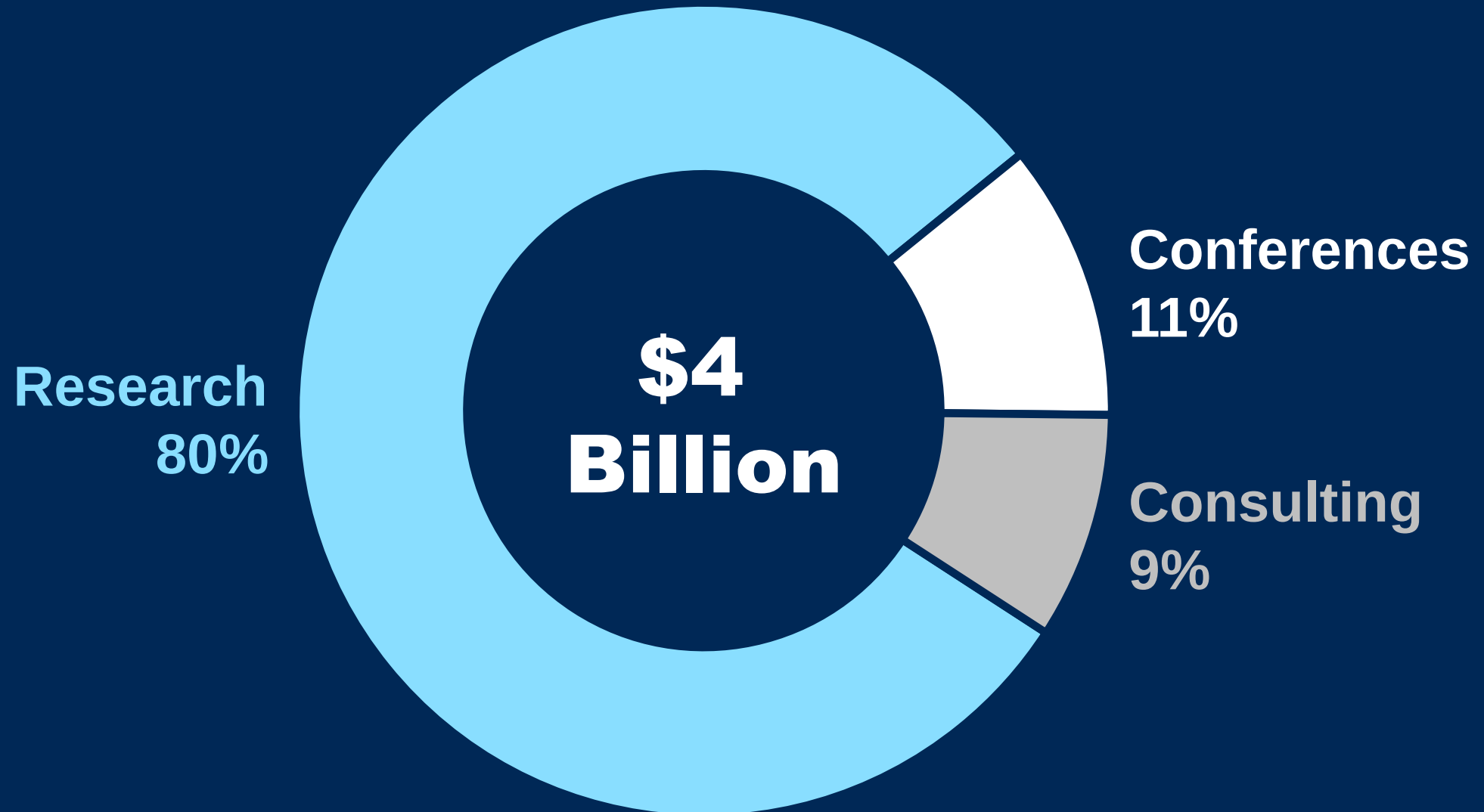
Craig Safian

Chief Financial Officer

Scott Hensel

Consulting

Gartner Business Segments



Note: 2018 Adjusted Revenue excluding divested operations.

Gartner Global Impact



**15,600 Client
Enterprises**



**100
Countries**

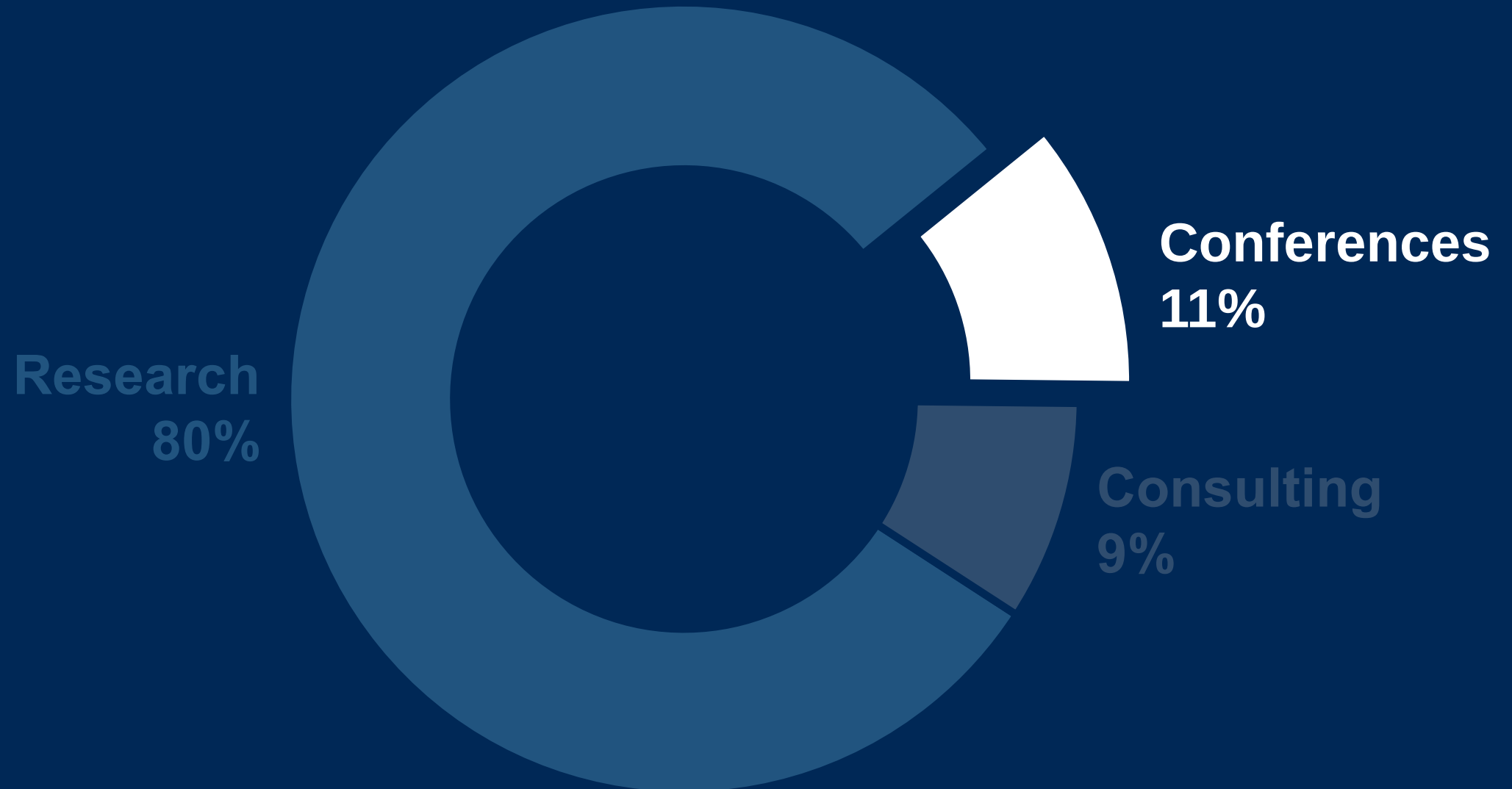


**\$4B
Revenues**



**15,000
Associates**

Gartner Business Segments



Note: 2018 Adjusted Revenue excluding divested operations.



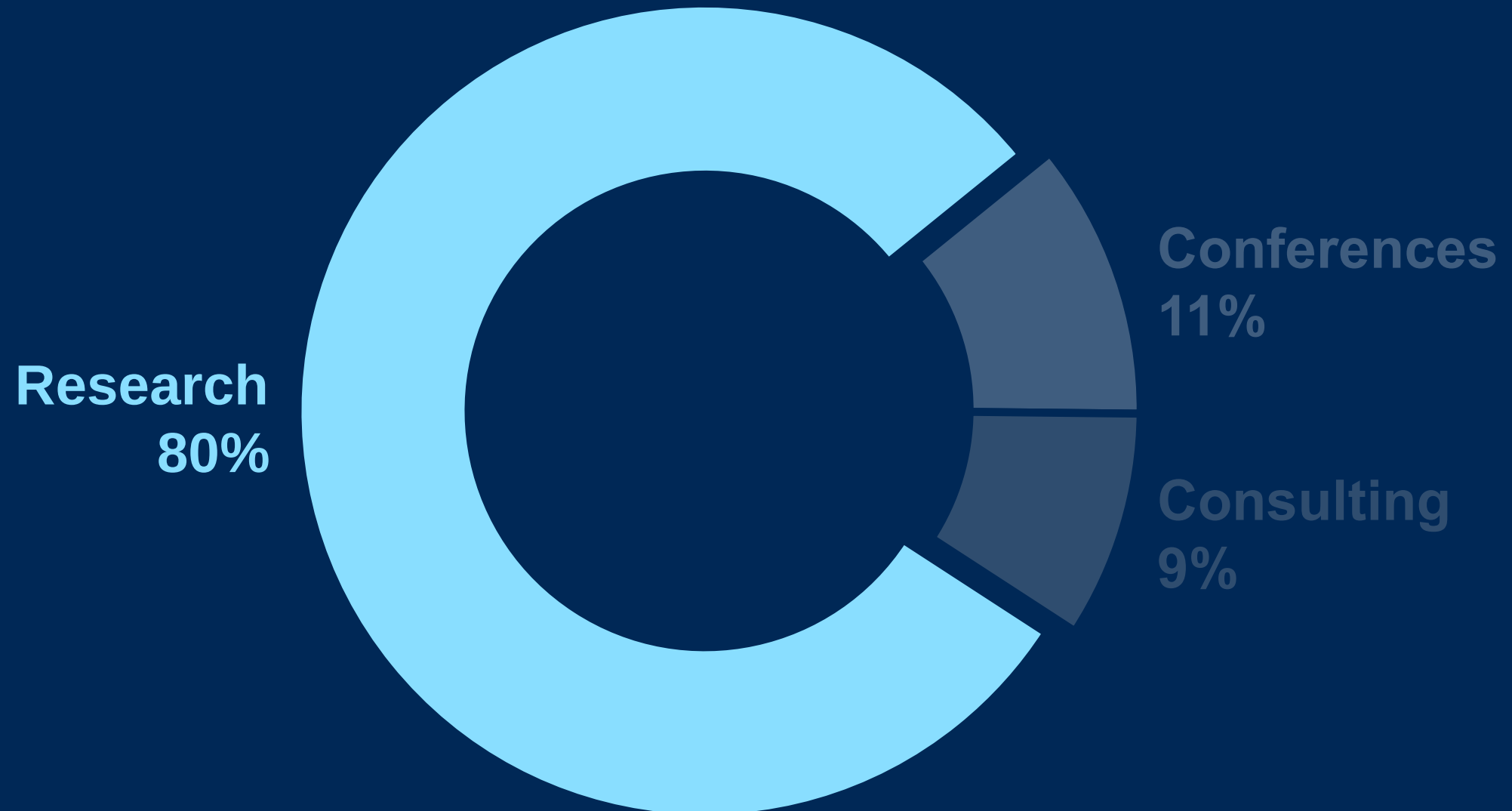
Gartner Business Segments



Note: 2018 Adjusted Revenue excluding divested operations.



Gartner Business Segments



Note: 2018 Adjusted Revenue excluding divested operations.

**Our value proposition
addresses the critical
needs of leaders across
the major functions in
the enterprise.**

Indispensable, Unrivalled Value Proposition



2,000+

World-Class Experts



C-Level

Communities



Indispensable

Insights



On-Demand

Services



Independent

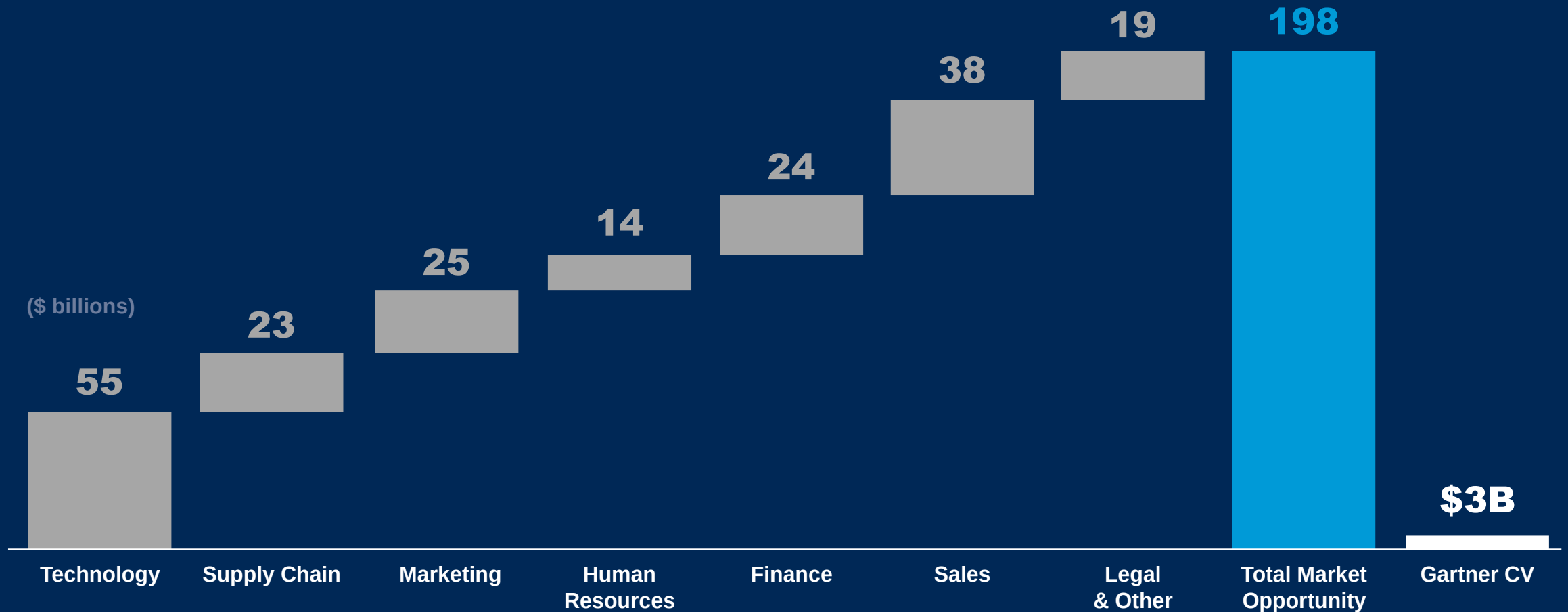
and Objective



Modest

Cost

Vast Market Opportunity



Source: internal Gartner estimates.

The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



Global Technology Sales



The Gartner Formula Applied to GTS



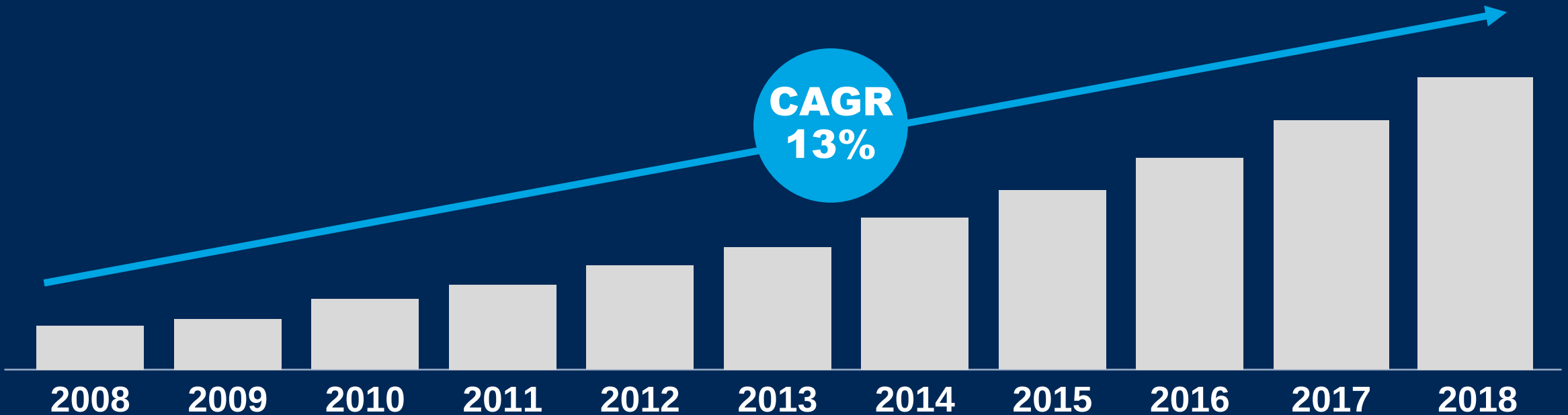
The Gartner Formula Applied to GTS





The Gartner Formula Applied to GTS

Hire Exceptional Talent: GTS Head Count Growth



The Gartner Formula Applied to GTS



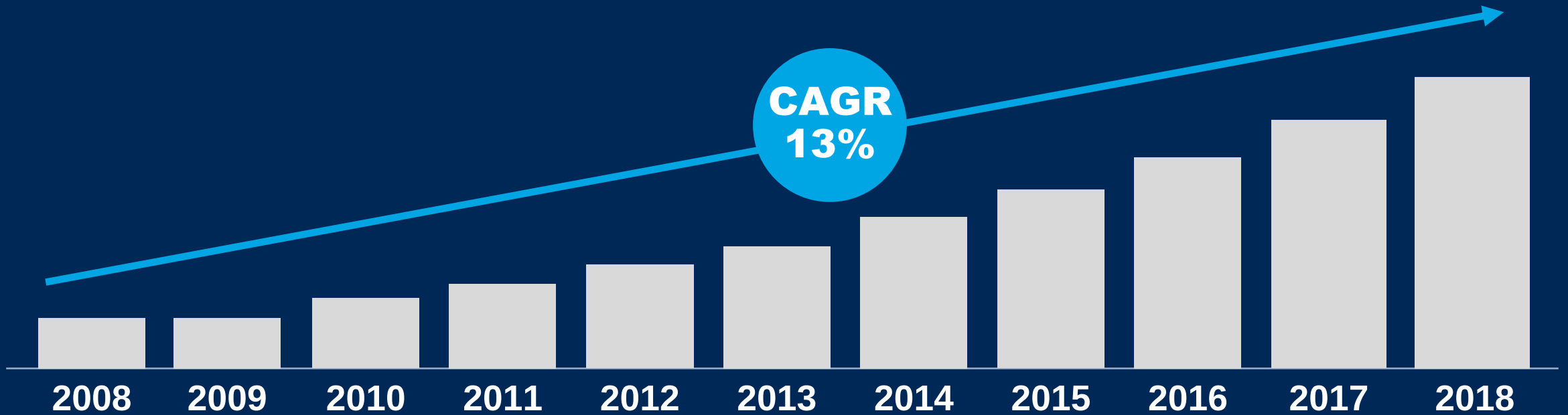
The Gartner Formula Applied to GTS





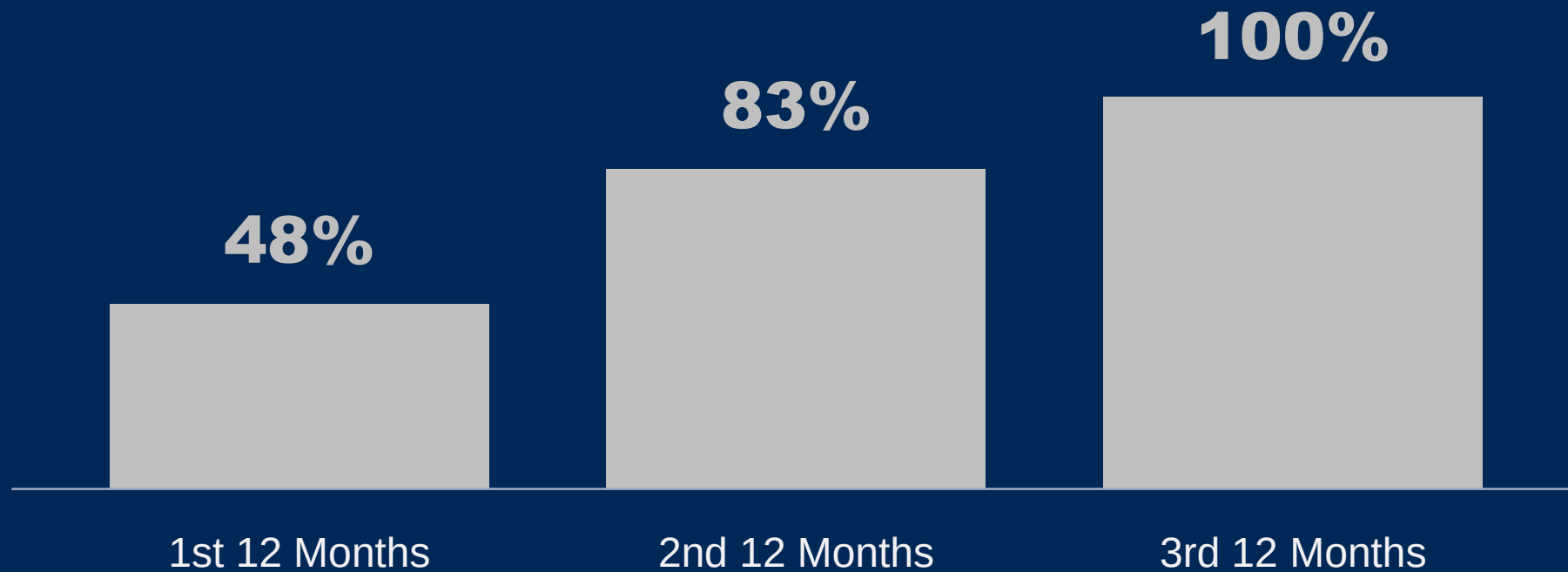
The Gartner Formula Applied to GTS

GTS Contract Value Growth





There's a Learning Curve in GTS



Note: Productivity improvements for experienced hires in GTS North America.

Gartner®

Global Business Sales

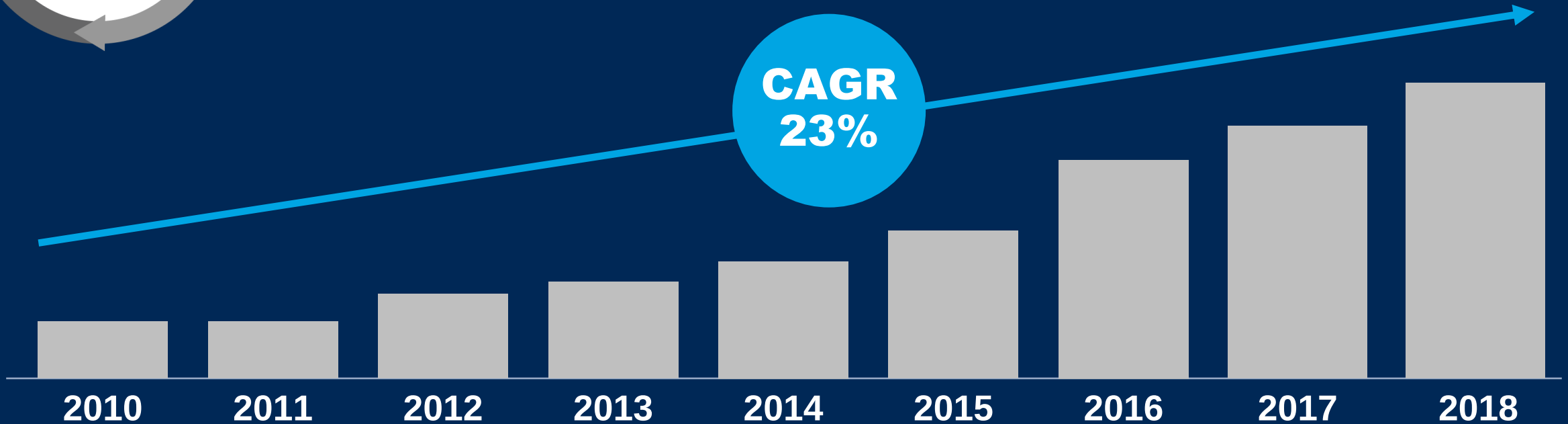


Global Business Sales





We Applied the Gartner Formula to Accelerate Supply Chain



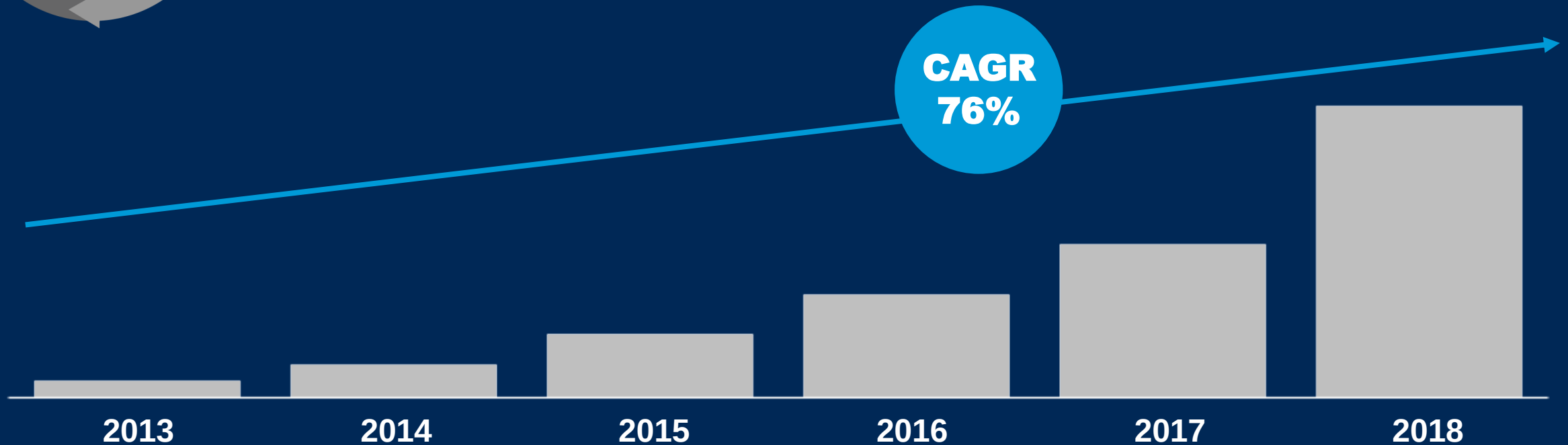
Note: Contract Value.

Global Business Sales





We Applied the Gartner Formula to Accelerate Gartner for Marketing Leaders



Note: Organic Contract Value growth.

Global Business Sales



The Gartner Formula Applied to GBS



Global Business Sales



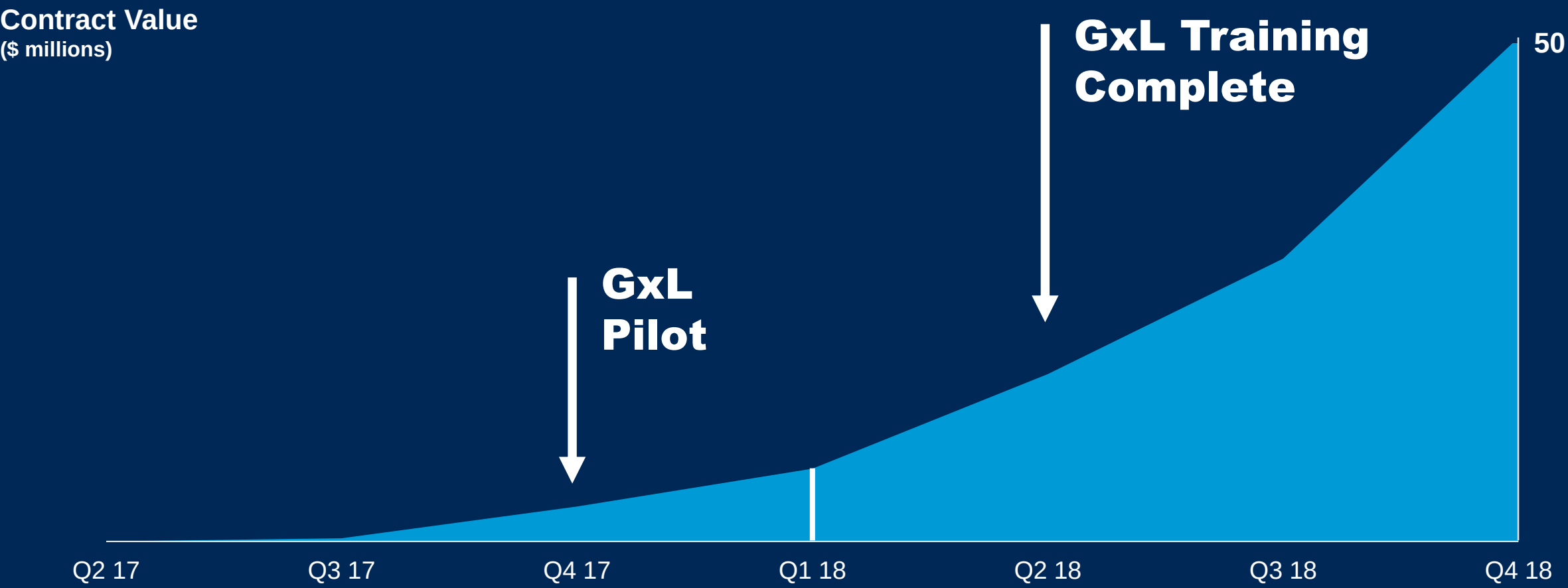
The Gartner Formula Applied to GBS



The Gartner Formula Applied to GBS



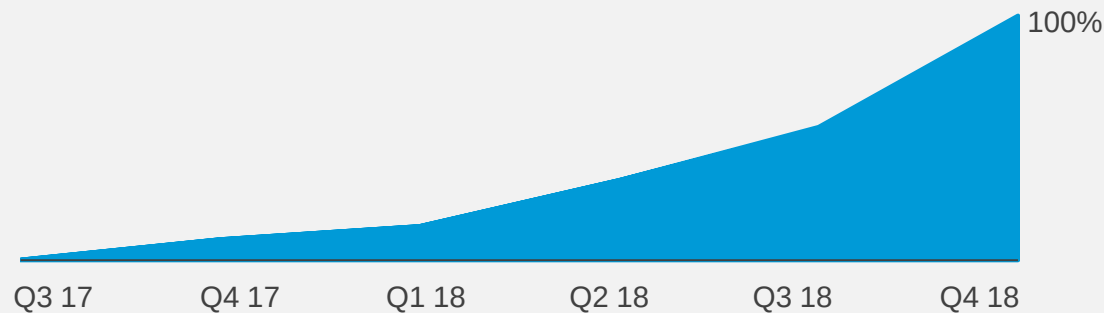
New GxL Products Launched



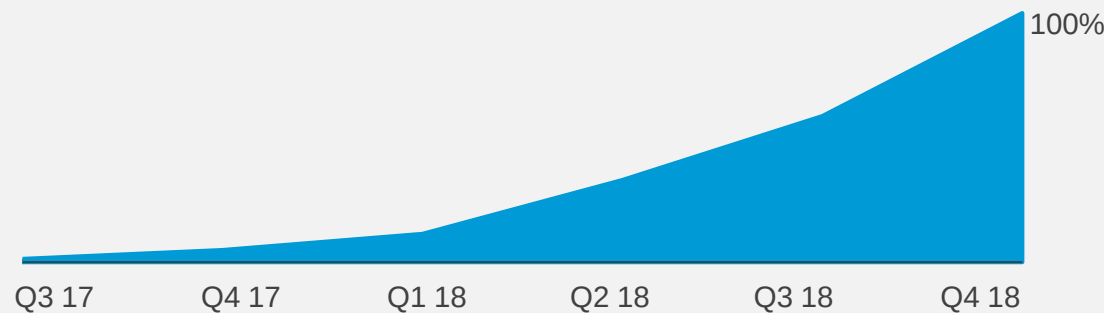
Note: Contract Value excludes Supply Chain and Marketing. At 2018 FX rates.

GxL Sales Are Accelerating

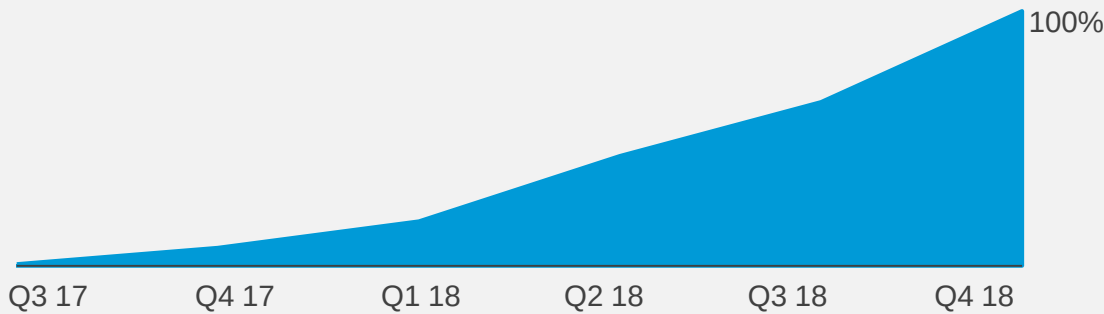
Human Resources



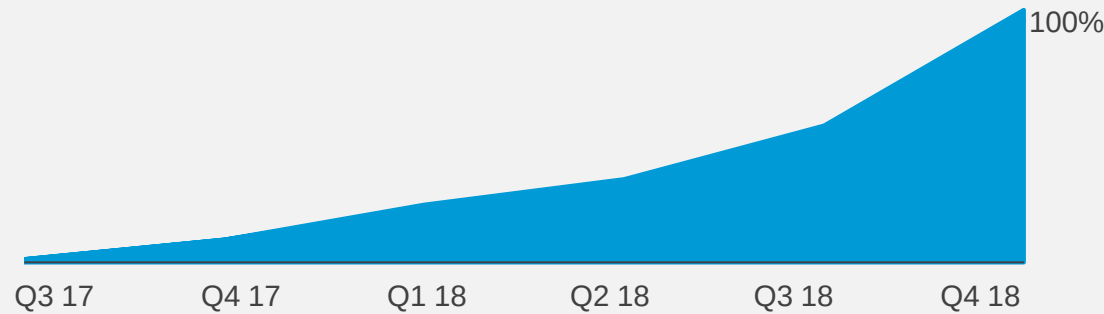
Finance



Legal



Sales



Note: Contract Value indexed to 100% at Q4 18.

Long-Term, Sustained, Double-Digit Growth in GBS



Gartner

Formula



Exceptional

Talent



Indispensable

Insights



Sales Excellence

Playbook



GxL

Products



Enabling

Infrastructure

Gartner®

In Summary



**Indispensable,
Unrivalled Value
Proposition**



**Vast
Market
Opportunity**



**The Gartner
Formula**



**Long-Term,
Sustained,
Double-Digit
Growth**

Gartner®



Research & Advisory

Mike Harris
EVP, Research & Advisory



Nearly 2 Out of 3 CEOs and CFOs

Anticipate Business
Model Change

Why Clients Value Gartner



**Expert
Advice**

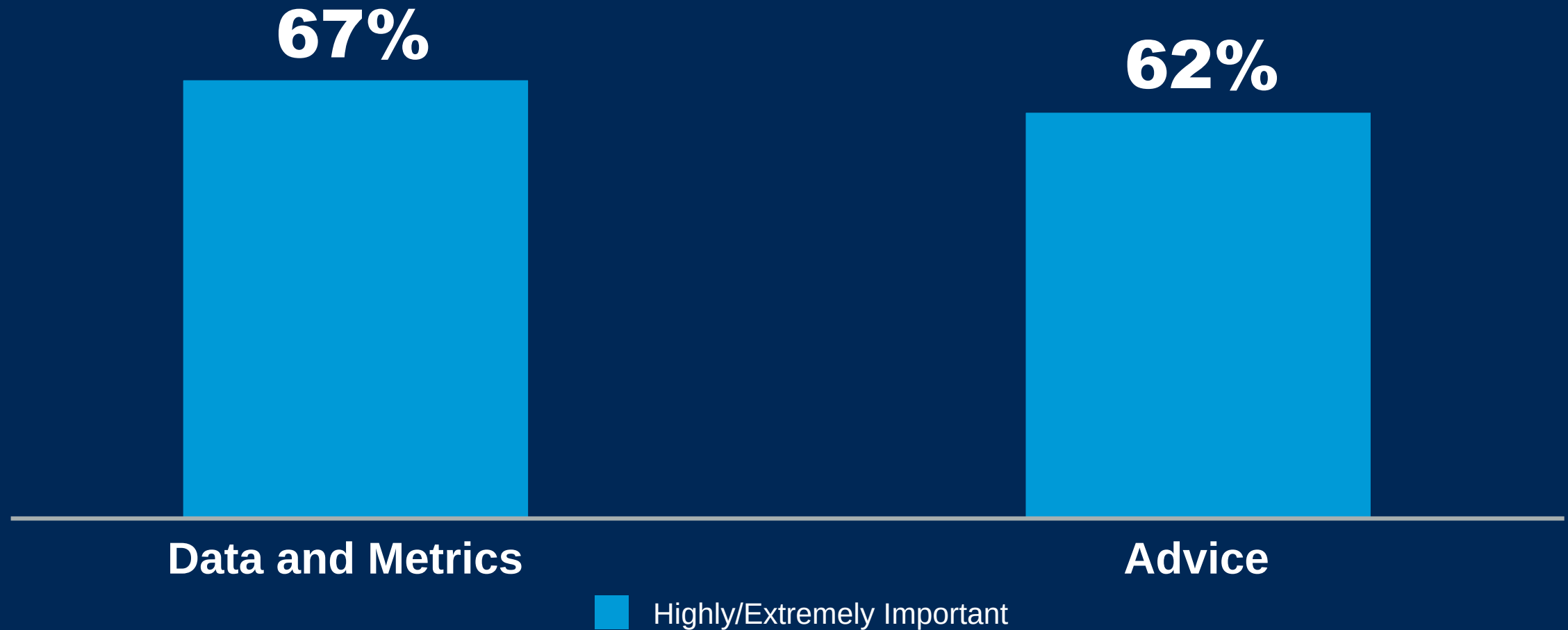


**Better Continuous
Decision Making**



**On-Demand
Response**

What Marketing Leaders Value



Source: 2018 Gartner Marketing Customer Survey (U.S.)

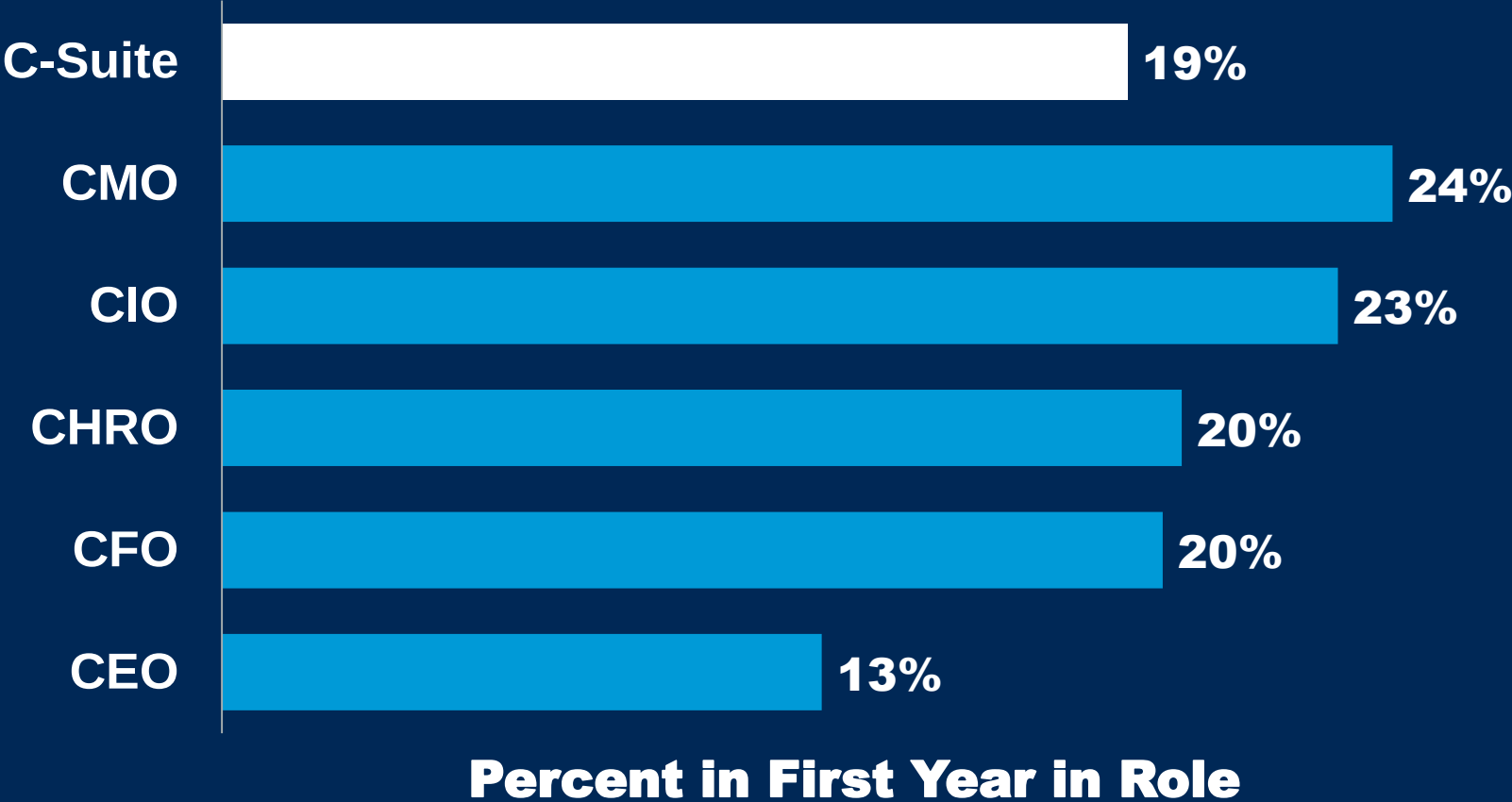


Decisions made using
unsynthesized,
conflicting information
are little better than
tossing a coin.

In an era where **information** is so abundant, access to truly independent, unbiased and expert **advice** on the most critical priorities facing an executive is extremely valuable.



More Than 1 in 5 Executives Are New to the Role



And **46% of all executives underperform** relative to their goals for the first 18 months of their tenure

Source: "CIOs, Facing Rapid Change, Tend to Be Younger, with Shorter Tenure," Wall Street Journal / Korn Ferry, 14 February 2017

Constant Change



Talent



**Organizational
Changes**



**Customer
Behavioral
Changes**



Regulation



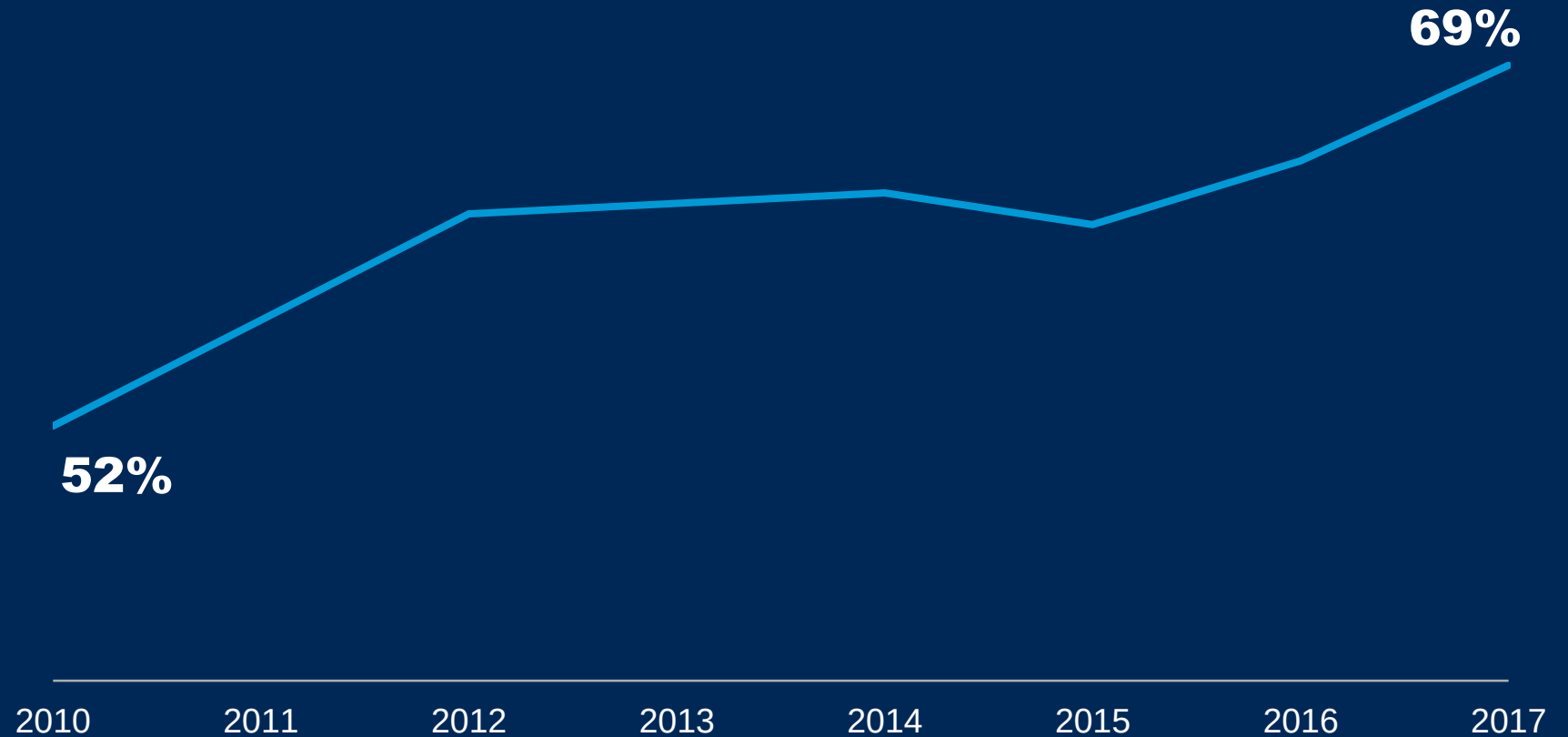
**Technology
Changes**

CEOs Are Focusing on Talent

Percentage of Earnings Calls Mentioning Talent



Talent



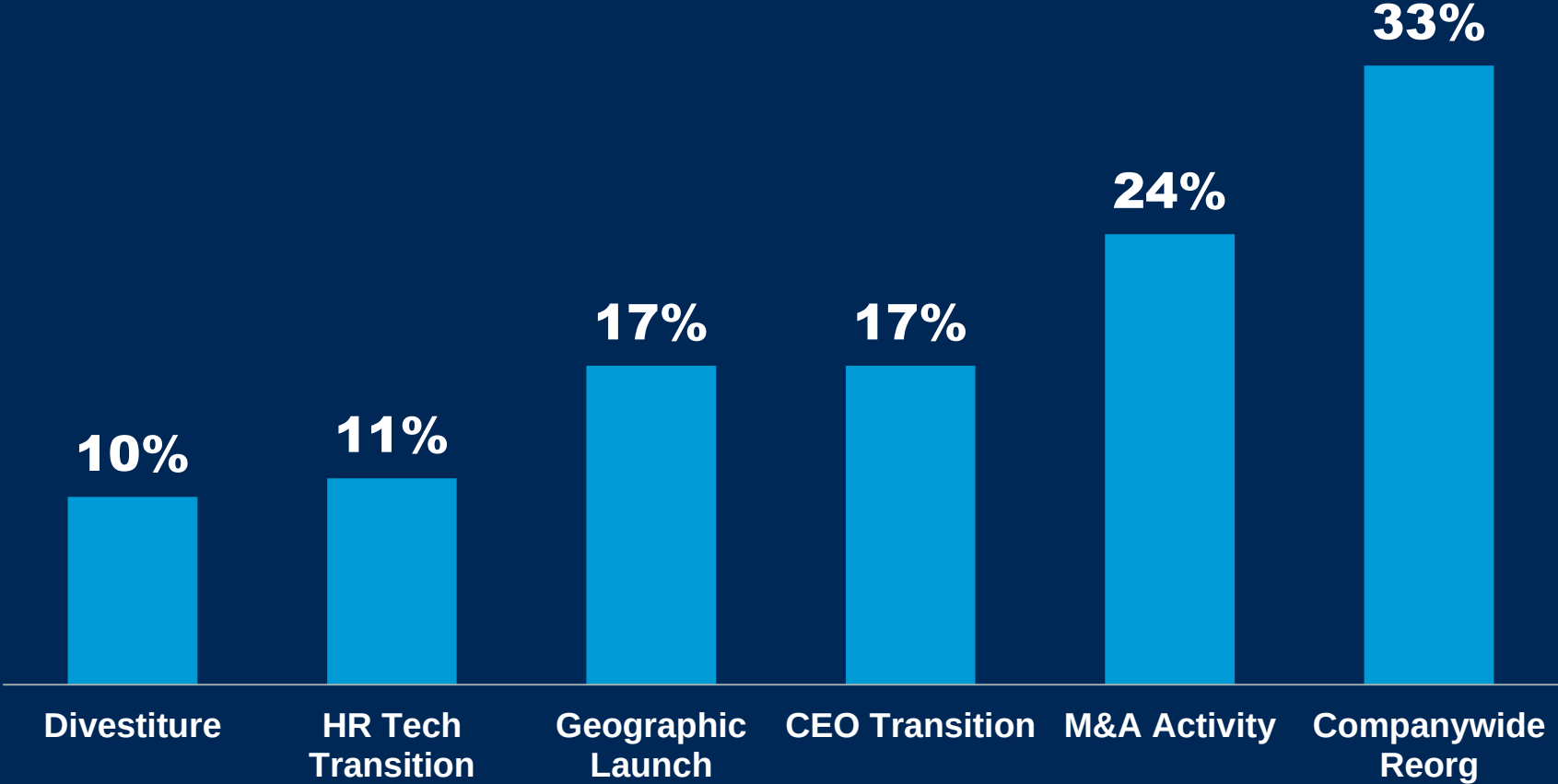
n = 1,600 companies

Source: "Investor Talent Monitor," 2018 — data from S&P Global 1200 and S&P MidCap 400

Most Heads of HR Have Faced Major Reorgs in the Last Three Years



Organizational Changes



Source: 2019 Gartner CHRO Agenda Poll

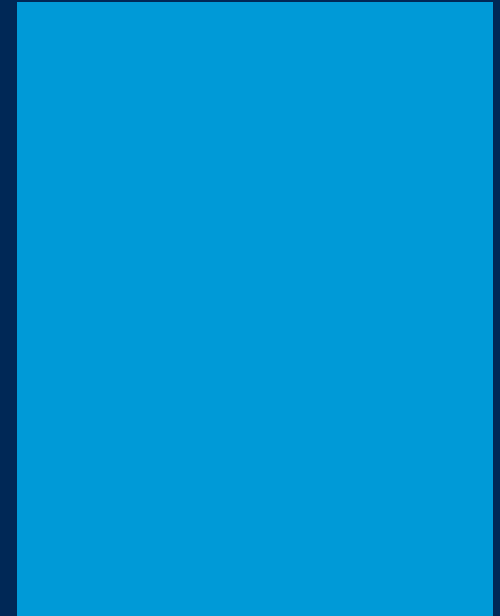


Organizational Changes

Success **Without**
Effective HR Support:
33%



Success **With**
Effective HR Support:
66%



Source: "Organizing HR to Lead Enterprise Change," Gartner, 2015



Organizational Changes

73%

of CEOs expect their CHRO to
make changes happen **faster**
than they did three years ago



Source: "Organizing HR to Lead Enterprise Change," Gartner, 2015

Average Number of Stakeholders in B2B Purchasing



Customer Behavioral Changes

Year 1  5.4

Year 5  9.6



Customer Behavioral Changes



The average B2B sales professional
has direct customer access for only
**~5% of the
purchase experience**

Supply Chain



**Customer
Behavioral
Changes**



**Corporate Social
Responsibility**



Ethical Sourcing

Factory Conditions
Safe and Ethical
Zero Conflict
Counterfeit



Regulation



Tax Reform



SEC Filings



Annual Reports



10-K Disclosures



**Technology
Changes**



Provocative Ideas



Pragmatic Advice

Budget Allocation Percentage in Marketing

People & Programs

■ 2018 ■ 2017



Technology
Changes



Source: Gartner Primary Research Study on CMO Spend, September 2018

How Do We Know All This?

Why Clients Value Gartner



**Expert
Advice**



**Better Continuous
Decision Making**



**On-Demand
Response**

**We stay abreast of
the latest things that
are happening in
enterprises large and
small, in the public
and private sectors,
all around the world,
in every industry.**



Constant Change



Talent



**Organizational
Changes**



**Customer
Behavioral
Changes**



Regulation



**Technology
Changes**

A Year in the Life of a CHRO



HR Operations



Campus Recruiting: Interactions

- ✓ Online Content
- ✓ Email Follow-Up
- ✓ Expert Video Conference

Challenge: COO Resigns Unexpectedly



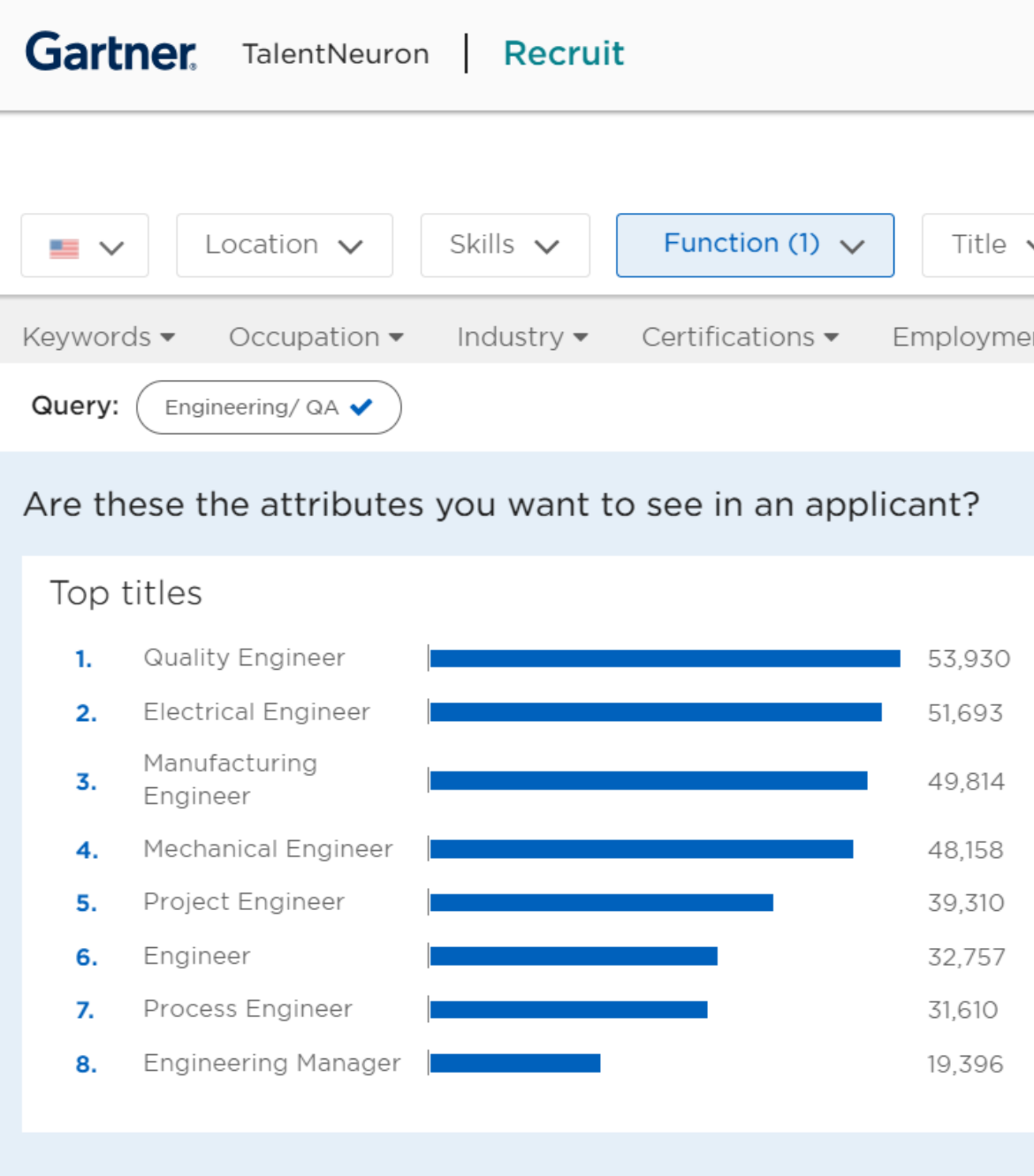
COO Resigns: Interactions

Succession Management Playbook

- ✓ Identify Candidates
- ✓ Work With Board
- ✓ Onboard Successful Candidate

Challenge: Talent Shortage for Critical Role





TalentNeuron™

- ✓ Finds Hidden Talent Pools
- ✓ Specifies Required Compensation
- ✓ Speeds Average Time-to-Hire



Attend ReimagineHR Conference

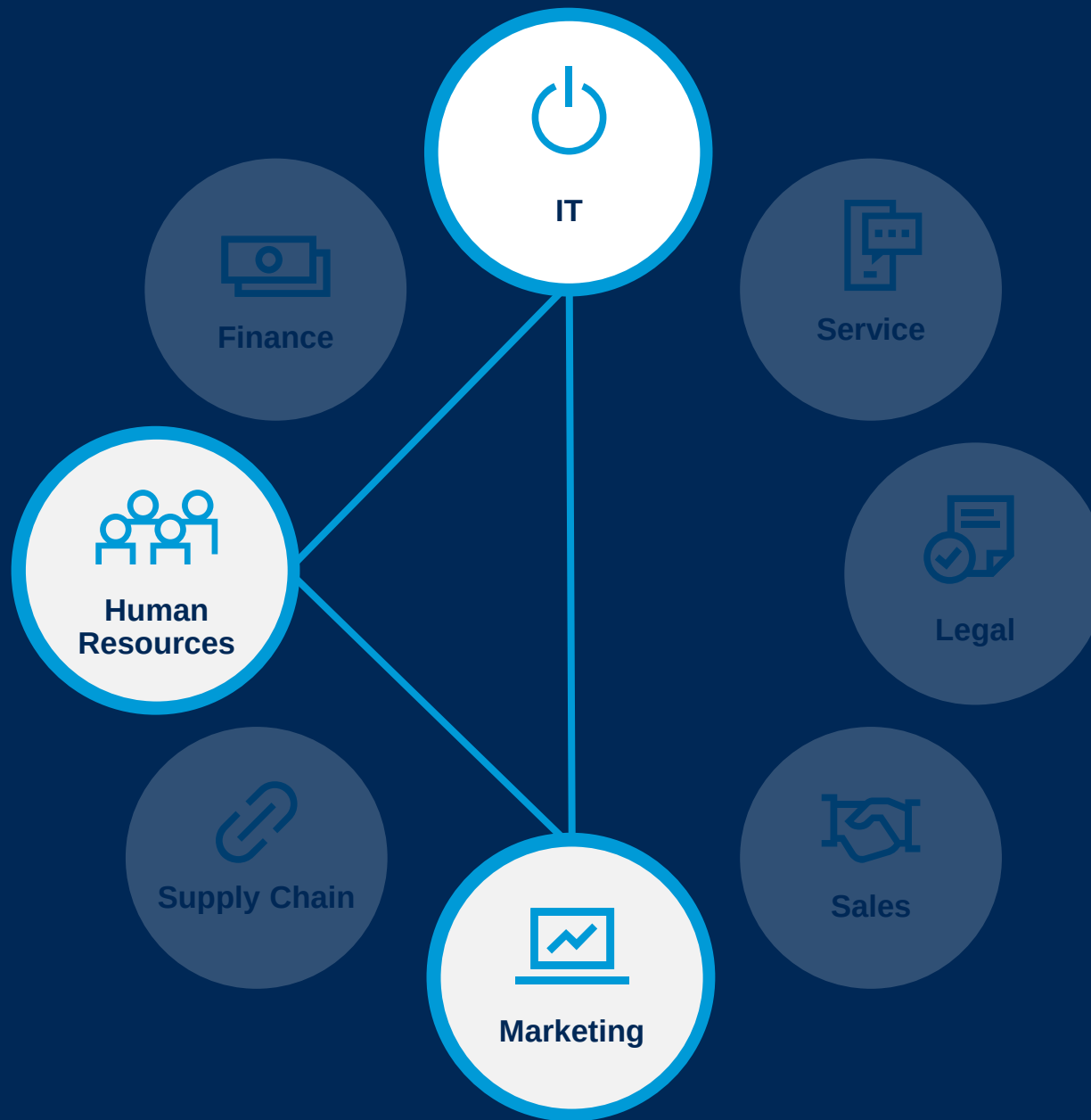
Gartner®

Challenge: Acquisition



Acquisition Needs

- ✓ Reorganization
- ✓ New Corporate Brand
- ✓ Master Data Strategy
- ✓ Consolidated Payroll & Accounting





CHRO

- ✓ Inquiry Calls With Experts
- ✓ Advice on New Operating Models and Melding Cultures

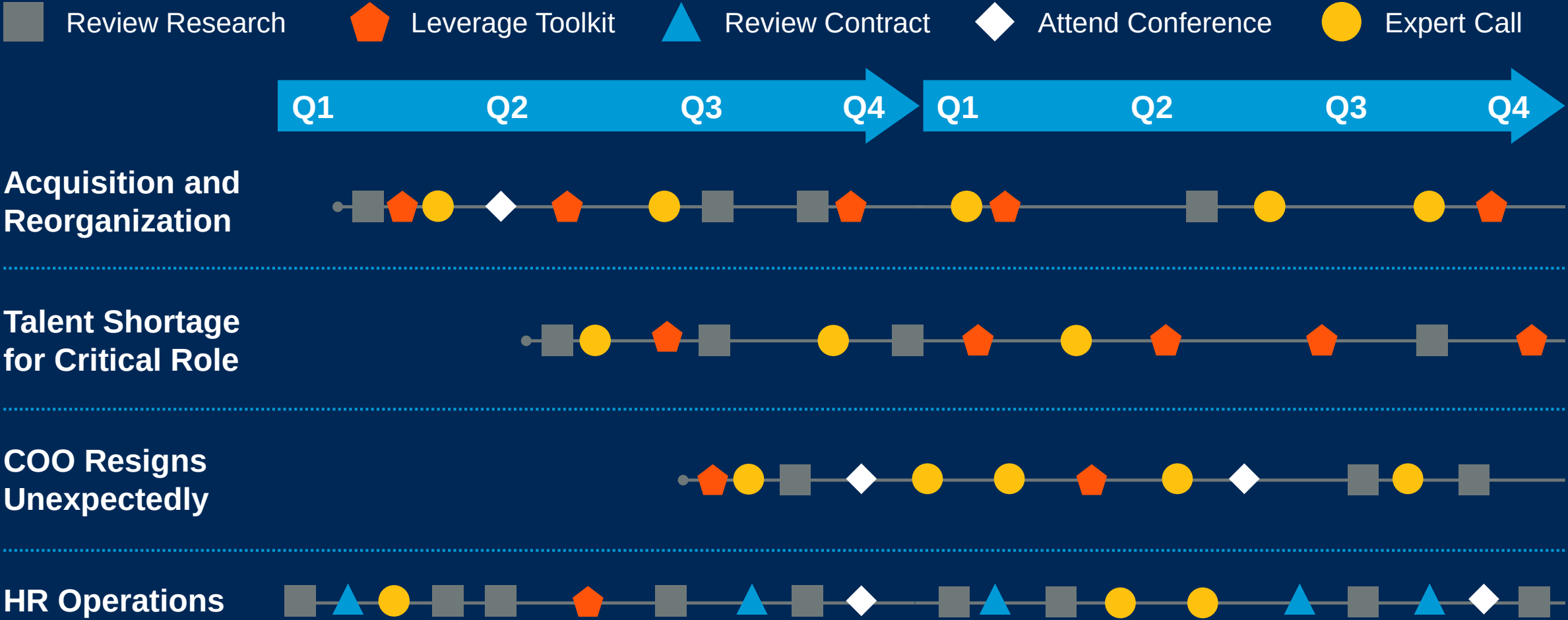
CMO

- ✓ Best Practices on Managing a Merged Brand
- ✓ Near/Longer-Term Customer Data Strategy

CIO

- ✓ Accounting System Optimization
- ✓ Master Data Strategy

A Year in the Life of a CHRO



How Gartner Delivers at Scale



Products



Content



Service

Product Offerings



GxL Product Structure





Provocative Ideas

and



Pragmatic Advice

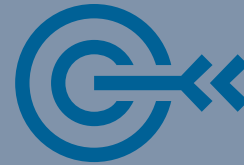
Content Methodologies



**Maturity
Assessments**



**Proprietary
Benchmarks**

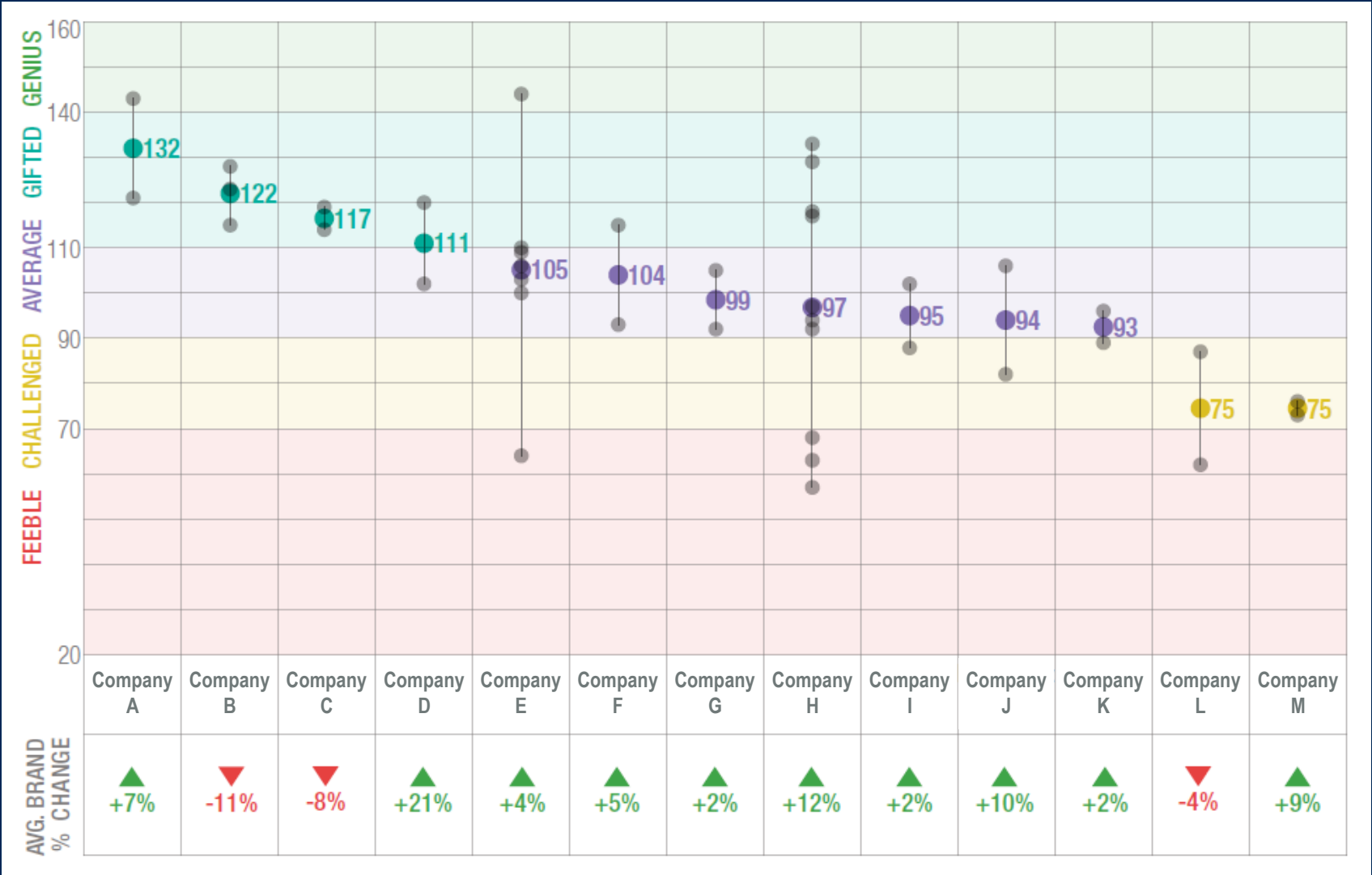


**Best Practice
Methodology**



**Magic Quadrant
Methodology**

Digital IQ



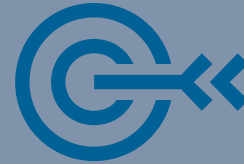
Content Methodologies



**Maturity
Assessments**



**Proprietary
Benchmarks**



**Best Practice
Methodology**



**Magic Quadrant
Methodology**

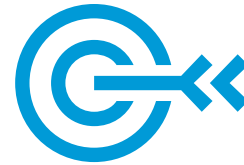
Content Methodologies



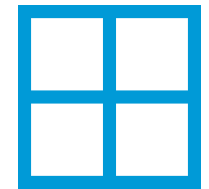
**Maturity
Assessments**



**Proprietary
Benchmarks**



**Best Practice
Methodology**



**Magic Quadrant
Methodology**



Machine Learning Algorithms

- Identify the Right Expert
- Provide Experts Advance Information
- Serve Up Guidance on Next Steps



**“Gartner paid for itself
in 15 days, saving
\$2.1M in inventory alone.”**

A Global Consumer Products Company

“The value that Gartner delivered to us was **speed, focus and access to best practices.**”

A Multibillion-Dollar Pharmaceutical Company

“Gartner offers the total one-stop shop. **Frankly, we are better because of Gartner.**”

A Major Industrial Manufacturer

Research & Advisory Growth Platform



**Content
Methodologies**



**Service
Technology**



**Customer
Insight**

Gartner®



Global Technology Sales (GTS)

Joe Beck
EVP, Global Technology Sales

Gartner®



\$2.5B

in Contract Value



80%

of Total CV



3,000

Sales Professionals



13,000

Enterprises



100

Countries

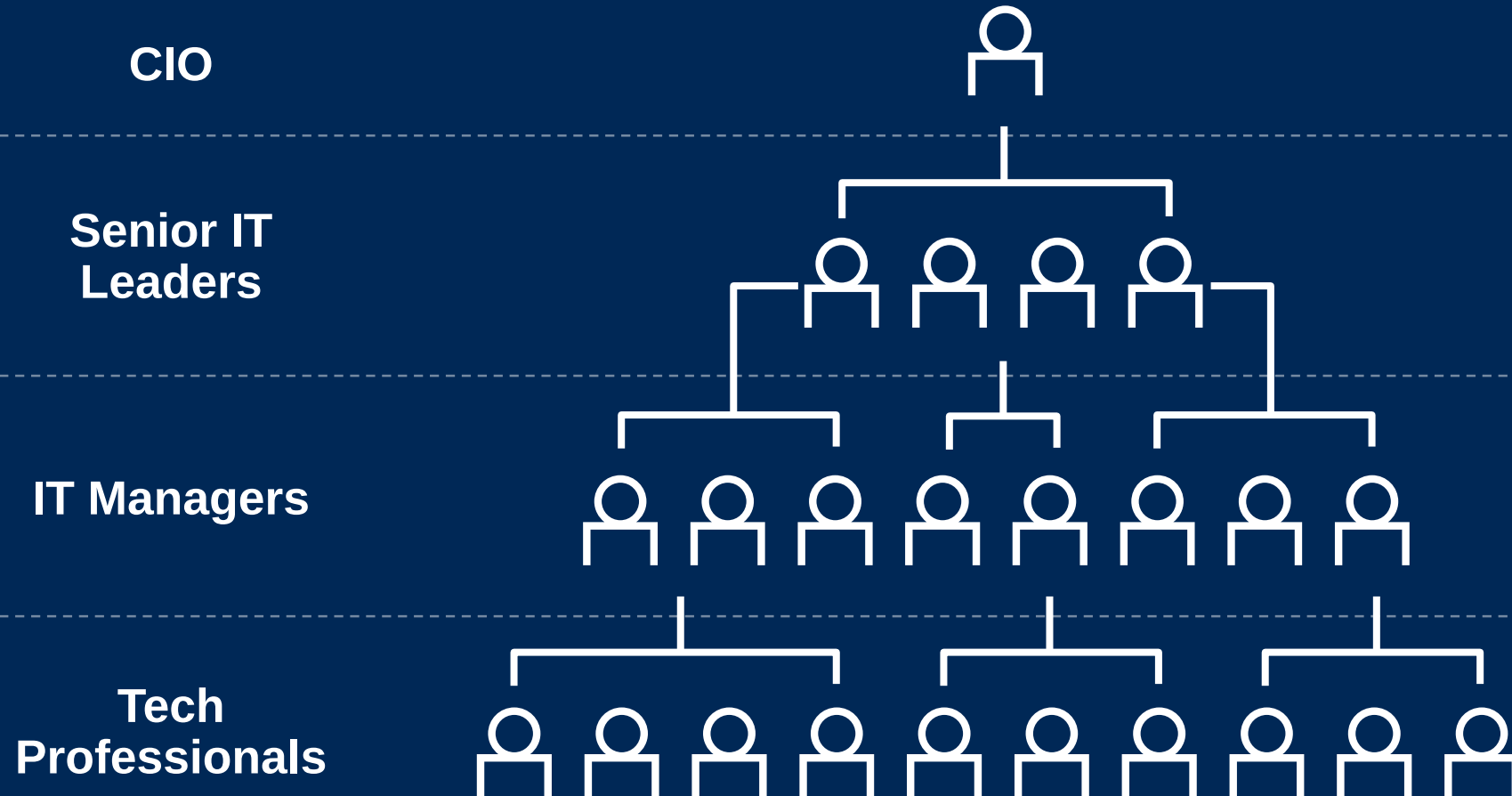
Sell to and Serve the IT Organization



Sell to and Serve the IT Organization



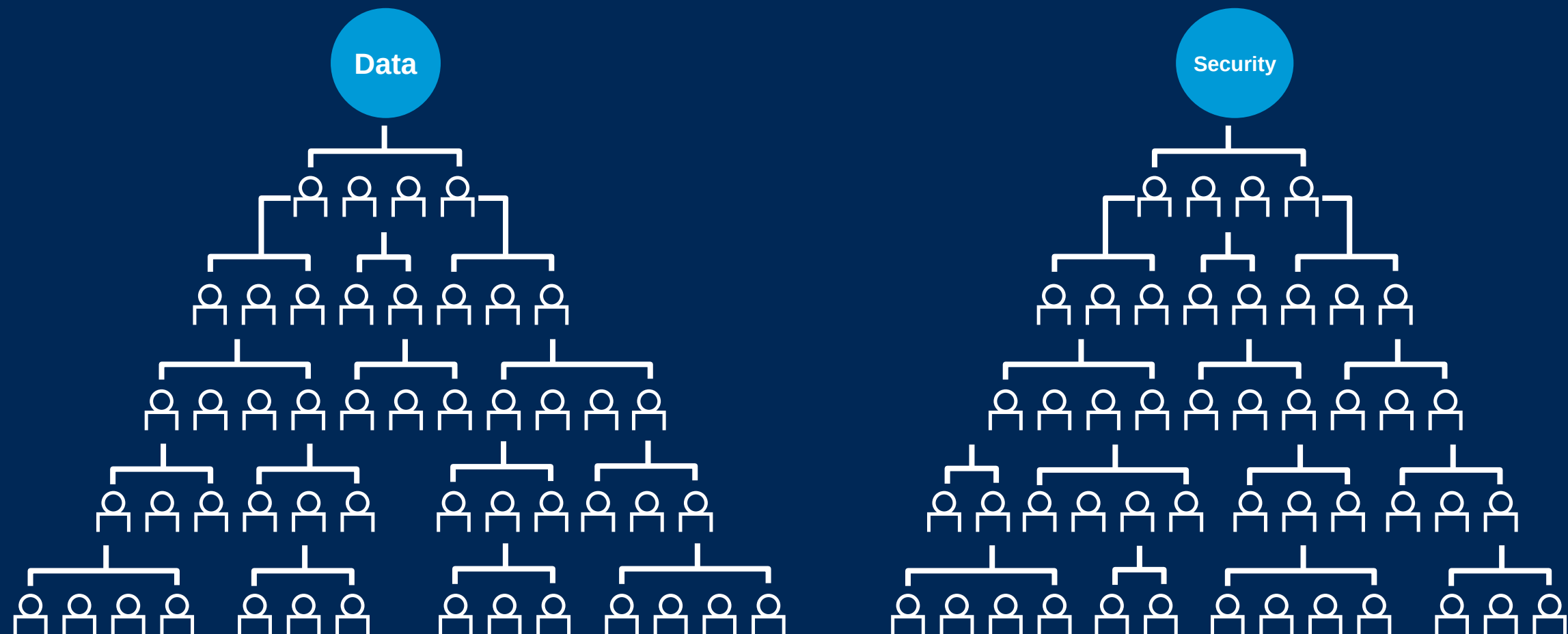
We Understand the Business Priorities of the Team



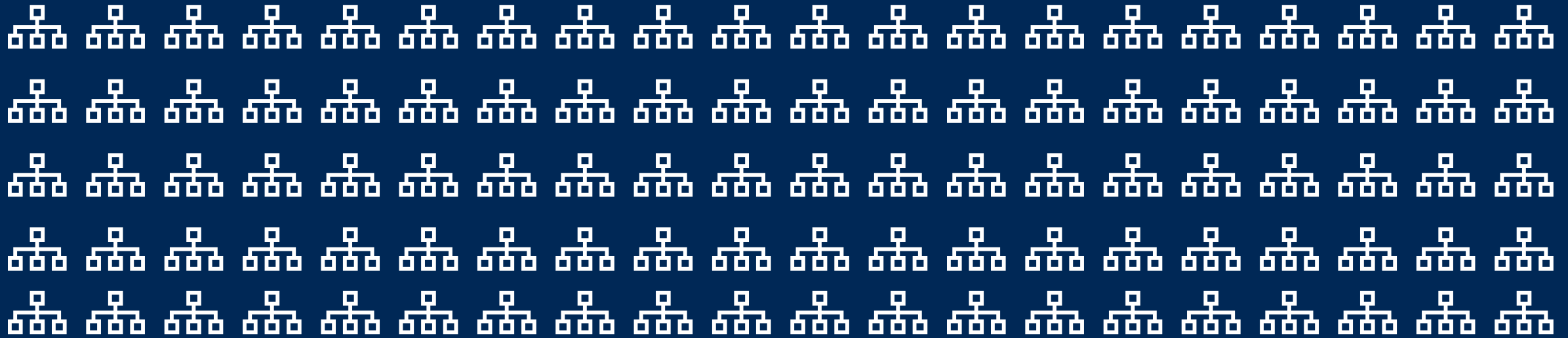
Sell to and Serve the IT Organization



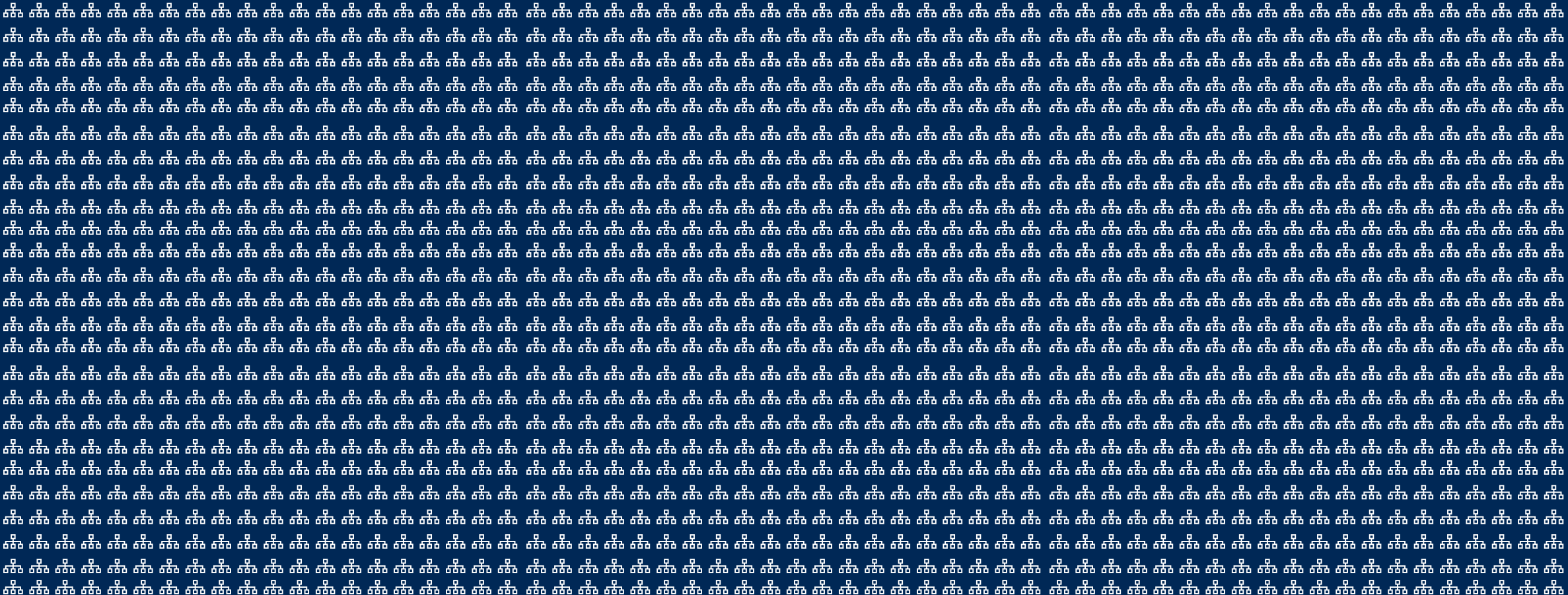
Each Department Has Its Own Large Team



There Is Massive Opportunity in Existing Accounts



We Have Identified 138,000 Orgs to Engage



We Have Identified 138,000 Orgs To Engage

Only
9% of available
enterprises
have one or
more Gartner
seatholders

The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

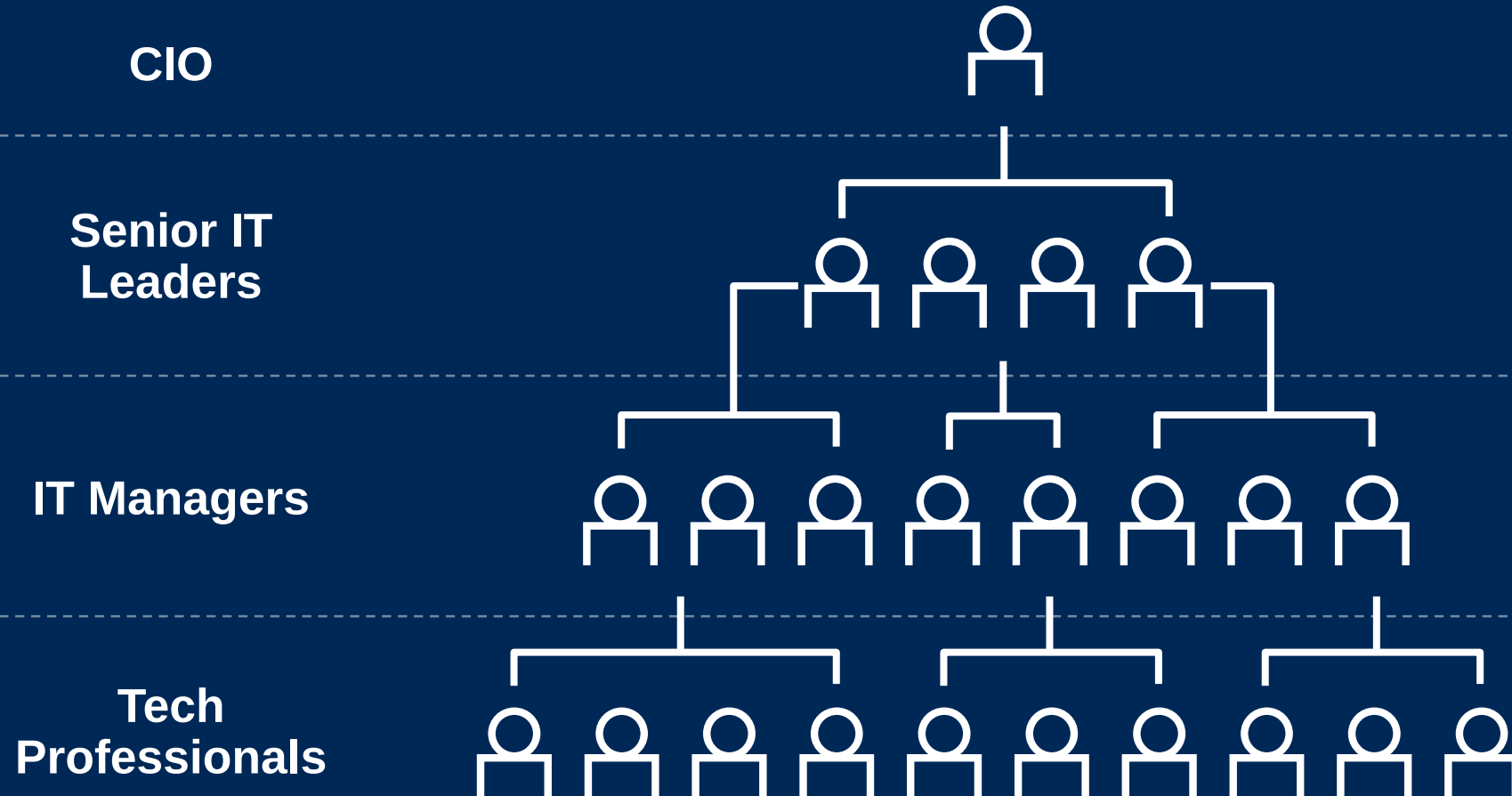
For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula



Our Products Are Tailored To Specific Roles



Our Products Are Tailored to Specific Roles



Global CIO

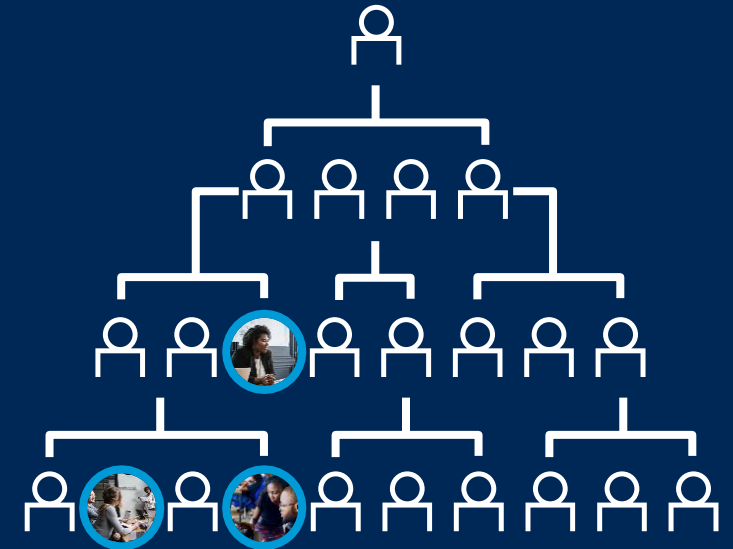
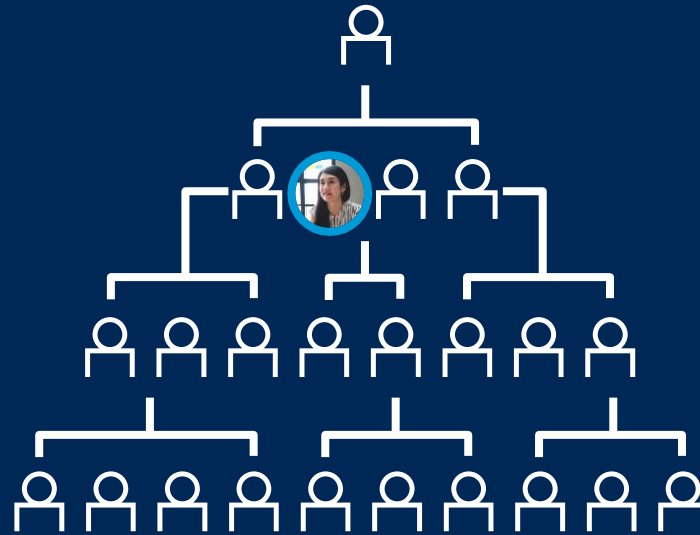
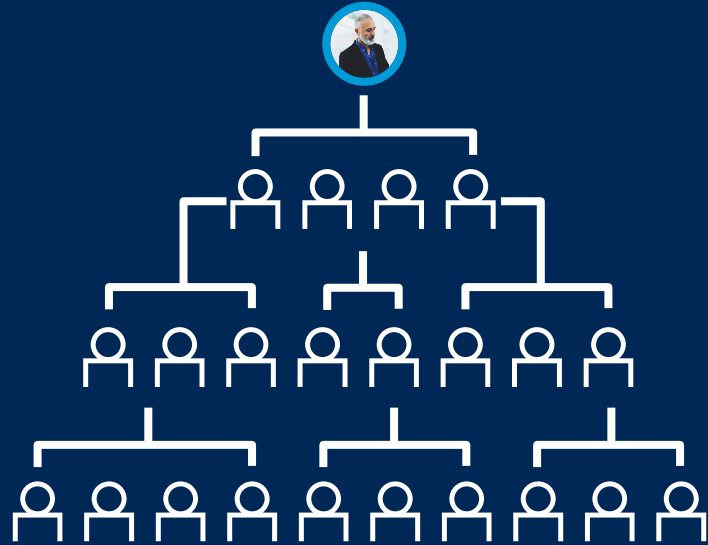


IT Leader



Working Team

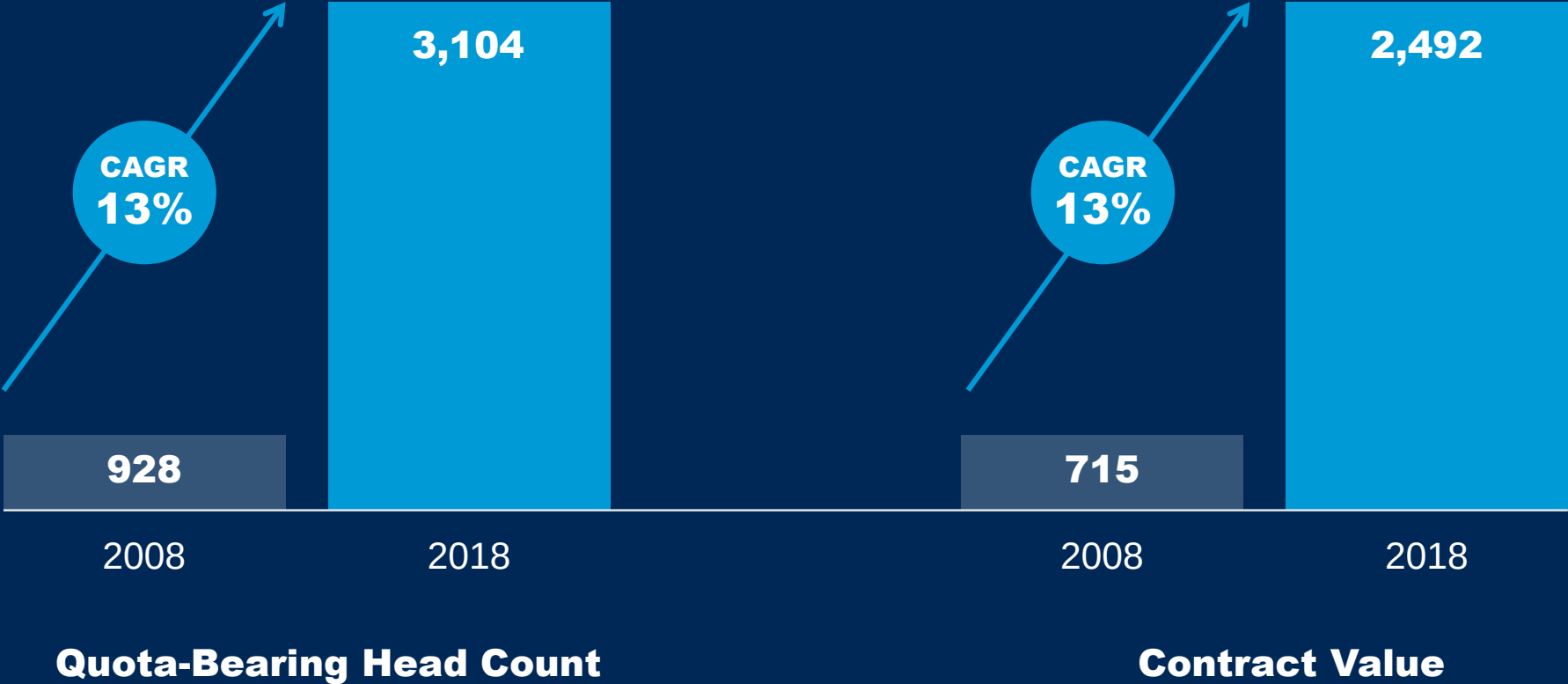
Our Products Are Tailored to Specific Roles



The Gartner Formula



Increased Sales Capacity Tracks With CV Growth



Note: All numbers are shown at 2019 FX rates where applicable.



Gartner Offers the Environment High Performers Crave



Performance-Driven
Compensation



Strategize With
**C-Level
Executives**



Work Alongside the
**Brightest
Minds in Tech**

Gartner Is Widely Recognized as a Great Place to Work



Forbes

**America's Best
Mid-sized Employers**
2016, 2017, 2018
**Best Management
Consulting Firms**
2017



Fortune

**World's Most
Admired Companies**
2016, 2017, 2018,
2019



LinkedIn

**Top 50 Companies
to Work For**
2017
**25 Most Socially
Engaged
Companies**



Glassdoor

**Best Place to Work,
Employees' Choice**
2013, 2014, 2015,
2016, 2019



**Human Rights Campaign
Corporate Equality Index:**
**Best places to work for
LGBTQ Equality**

The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

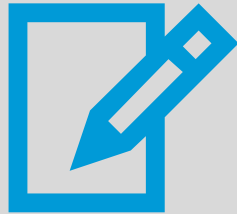




Sales Excellence Playbook



Recruiting



Training



Tools



Best Practices

Recruiting

↑ 15%

2018 Head Count Growth



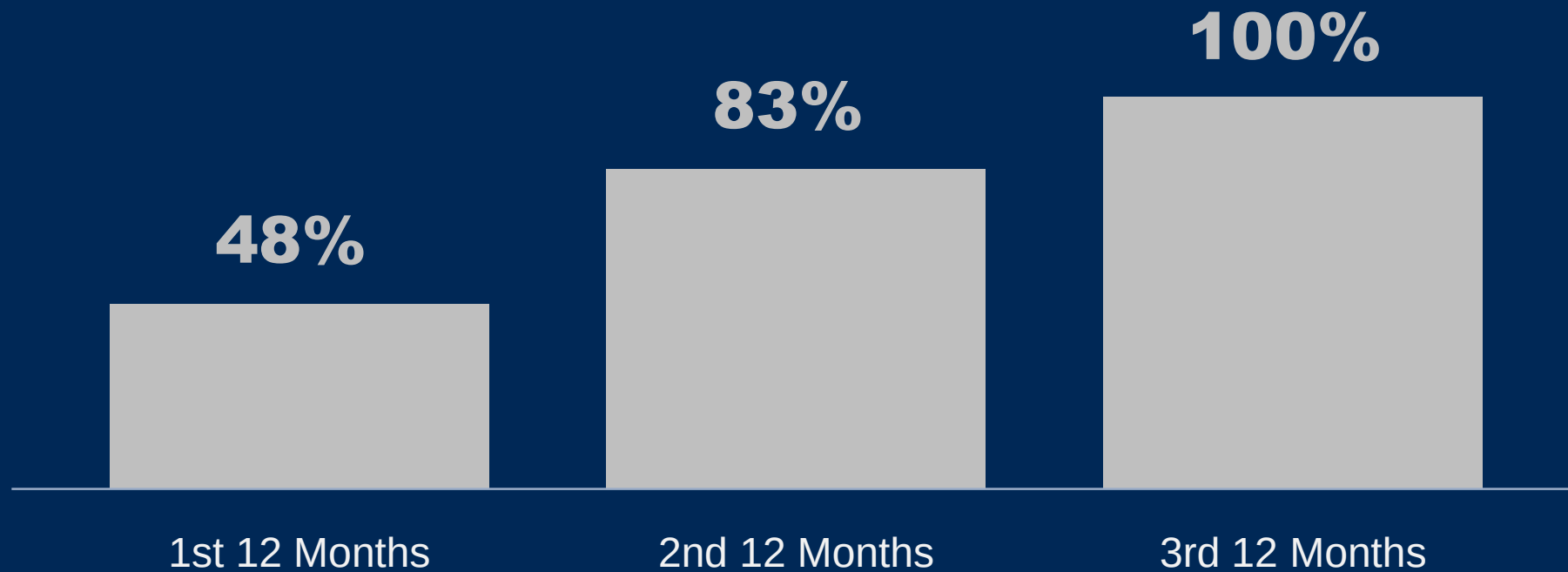
**Reduced
Open
Territories**

Prioritizing Territories to Capture Opportunity





Training



Note: Productivity improvements for experienced hires in GTS North America.



Week 1



Week 2



Week 3



Week 4



Week 5



Week 6



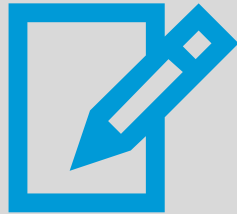


Inventory List		
ID	Description	Quantity
1034	Id rutrum	
0334	Sed interdum	
0400	Pellentesque	
4720	Maecenas	
4930	Integer	
4093	Quisque	
Total		Amount
Sed interdum		
Aenean		
Dene		
Sed interdum		
Aenean		
Dene		

Sales Excellence Playbook



Recruiting



Training



Tools



Best Practices



Solutions



Relationships



Opportunity



Strategy



Head Count

Gartner®



Global Business Sales (GBS)

Chris Thomas
EVP, Global Business Sales

Gartner[®]

The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth





\$600M

in Contract Value



20%

of Total CV



800

Quota-Bearing
Salespeople



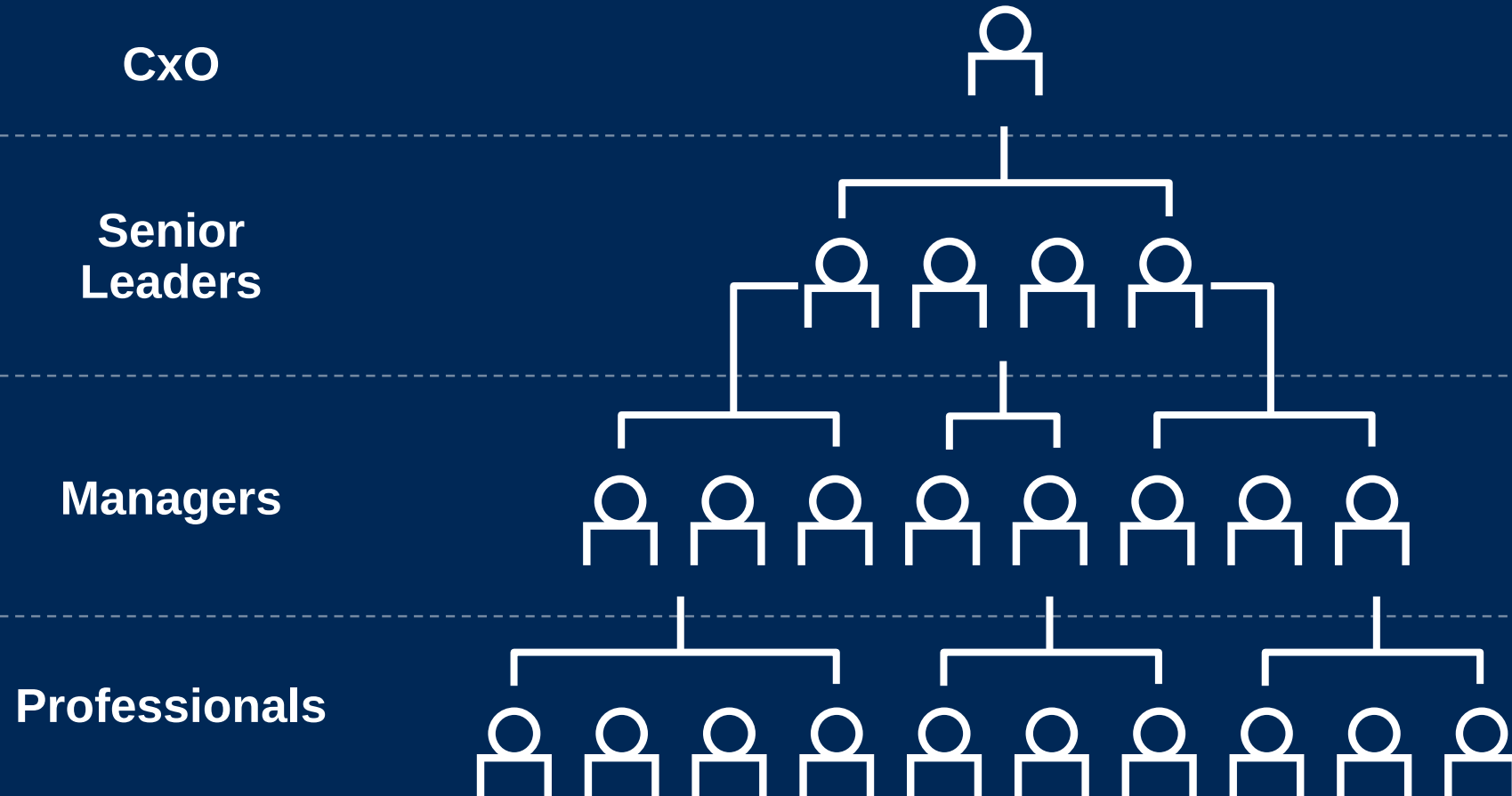
5,400

Enterprises

Sell to and Serve All Roles Beyond IT

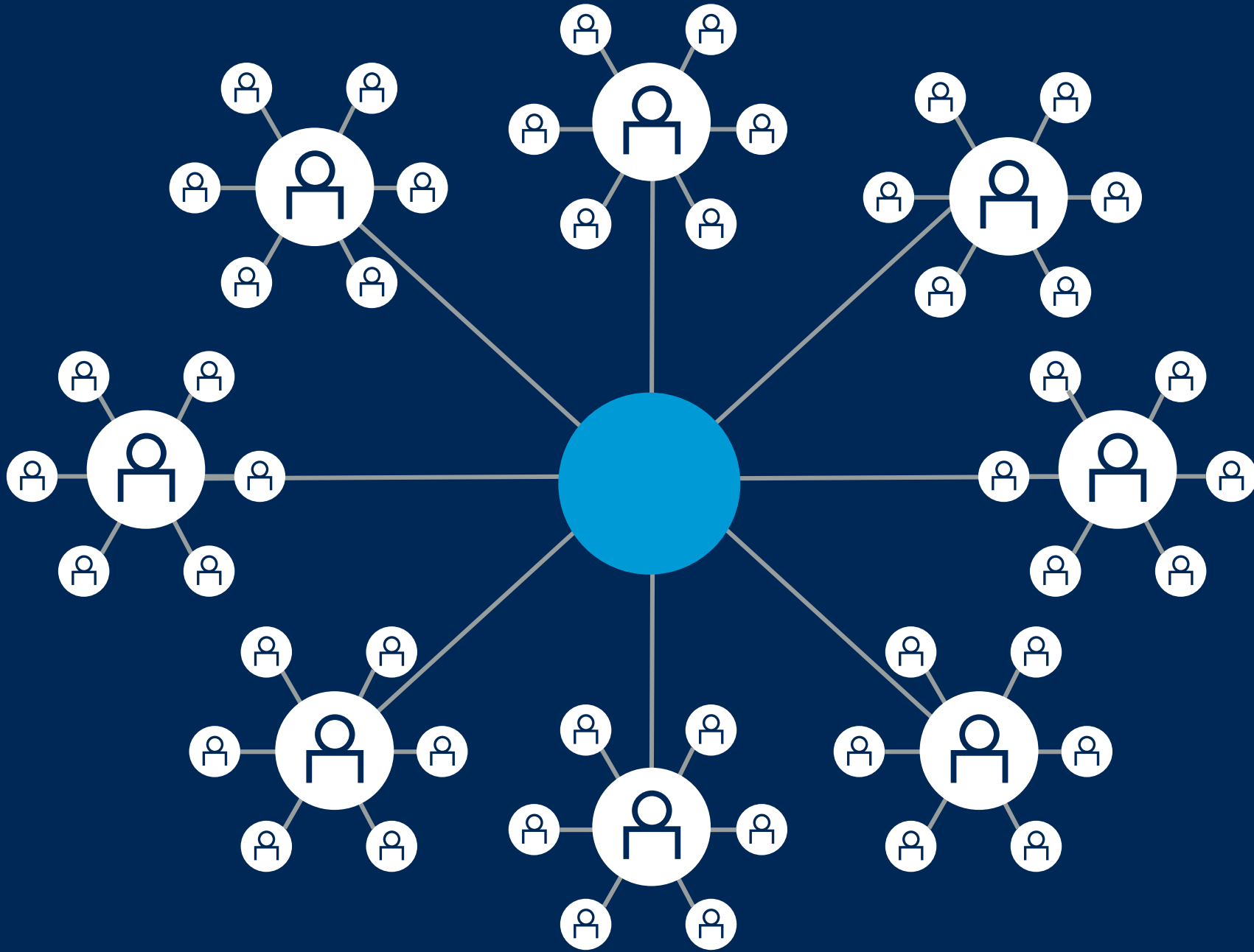


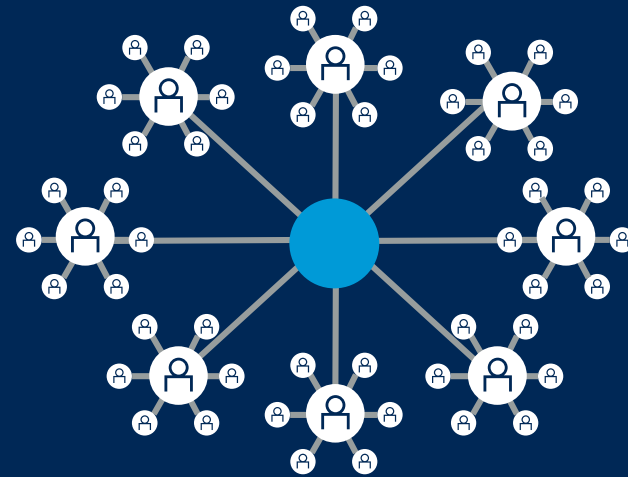
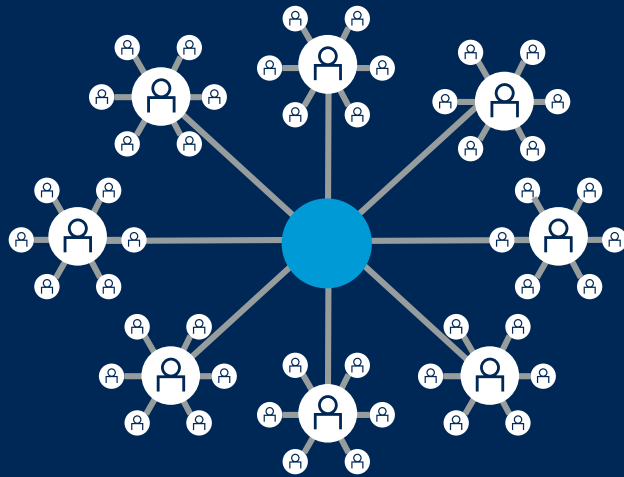
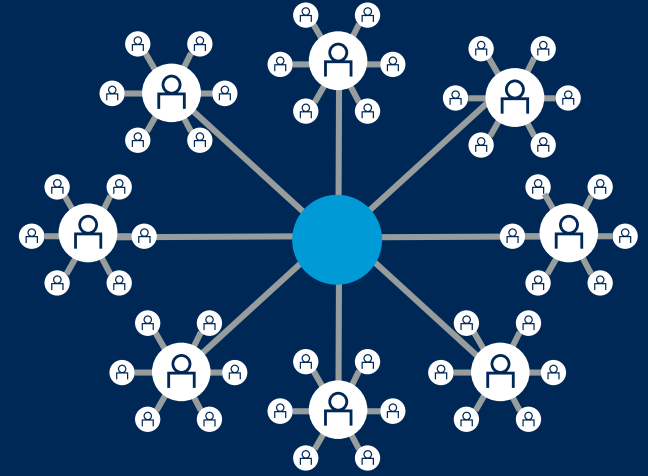
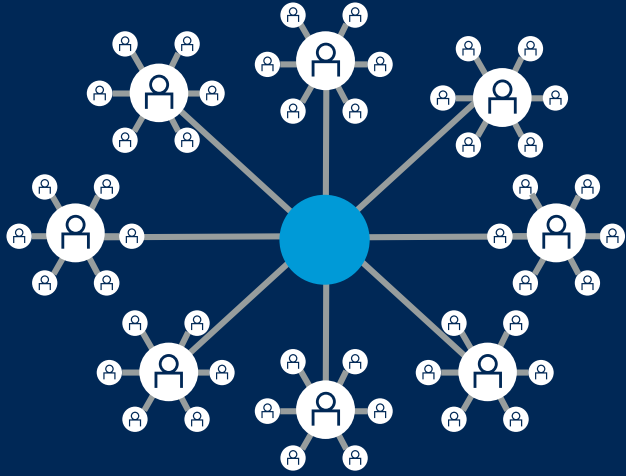
Selling to CxOs and Their Teams



Market Opportunity – New Enterprise Opportunity

Only
4% of available
enterprises
have at least
one Gartner
seatholder





A network diagram consisting of a central node connected to several smaller nodes, which are further connected to each other, forming a mesh-like structure.

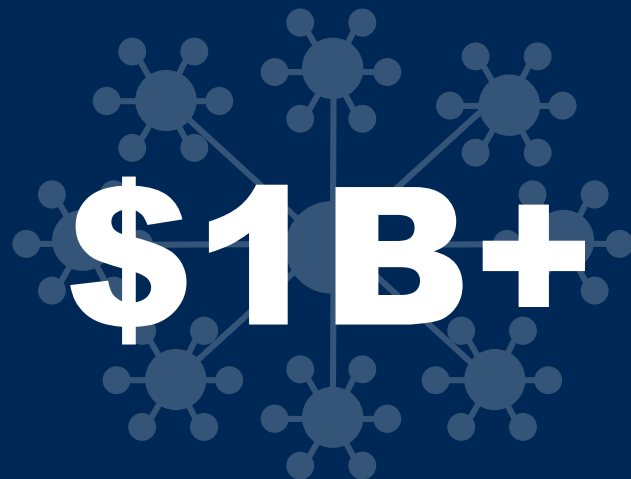
\$1B+

A network diagram consisting of a central node connected to several smaller nodes, which are further connected to each other, forming a mesh-like structure.

\$1B+

A network diagram consisting of a central node connected to several smaller nodes, which are further connected to each other, forming a mesh-like structure.

\$1B+

A network diagram consisting of a central node connected to several smaller nodes, which are further connected to each other, forming a mesh-like structure.

\$1B+

A network diagram consisting of a central node connected to several smaller nodes, which are further connected to each other, forming a mesh-like structure.

\$1B+

The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth



The Gartner Formula



2018: Building the Foundation for Growth

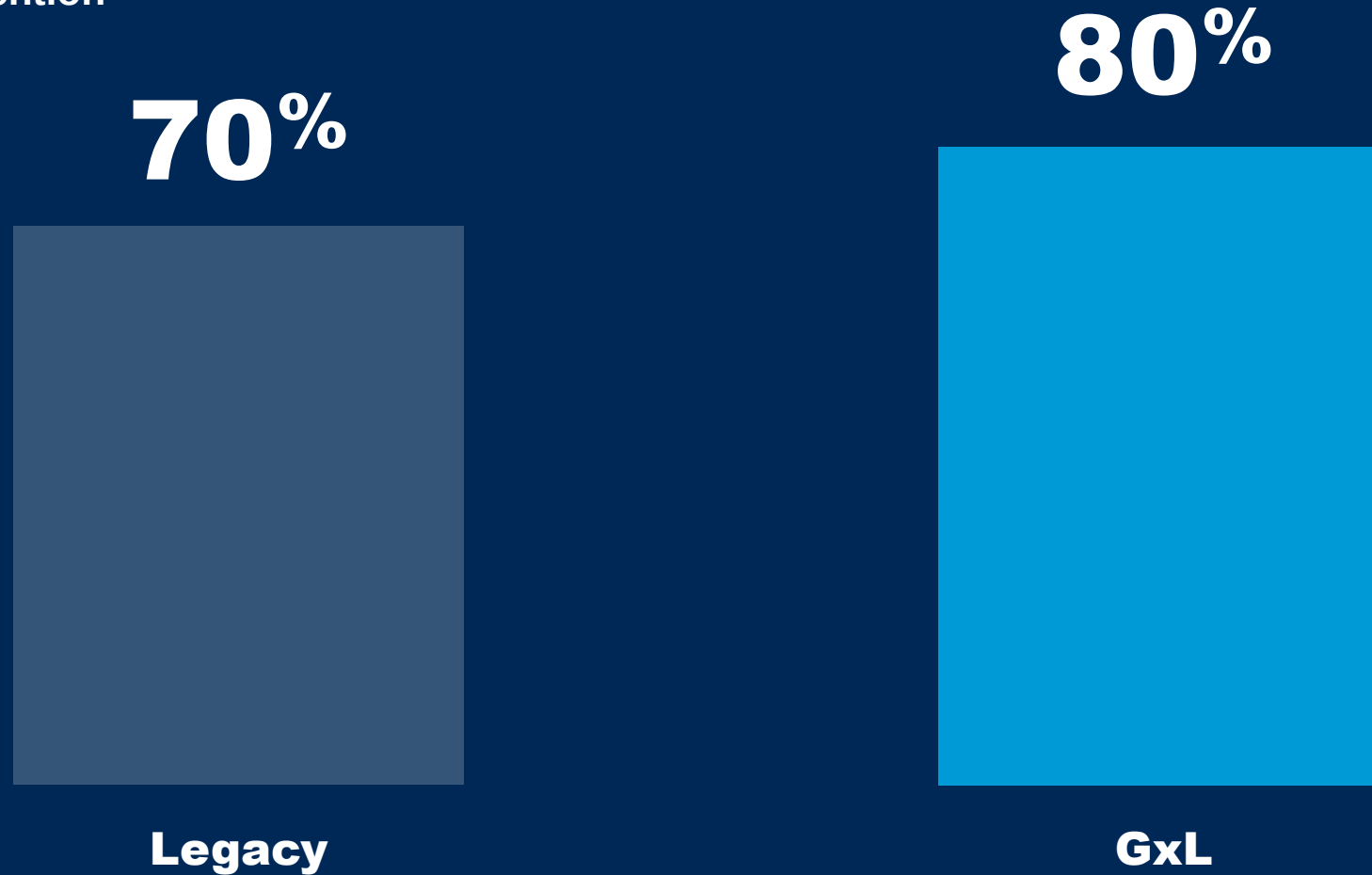


GxL Product Structure

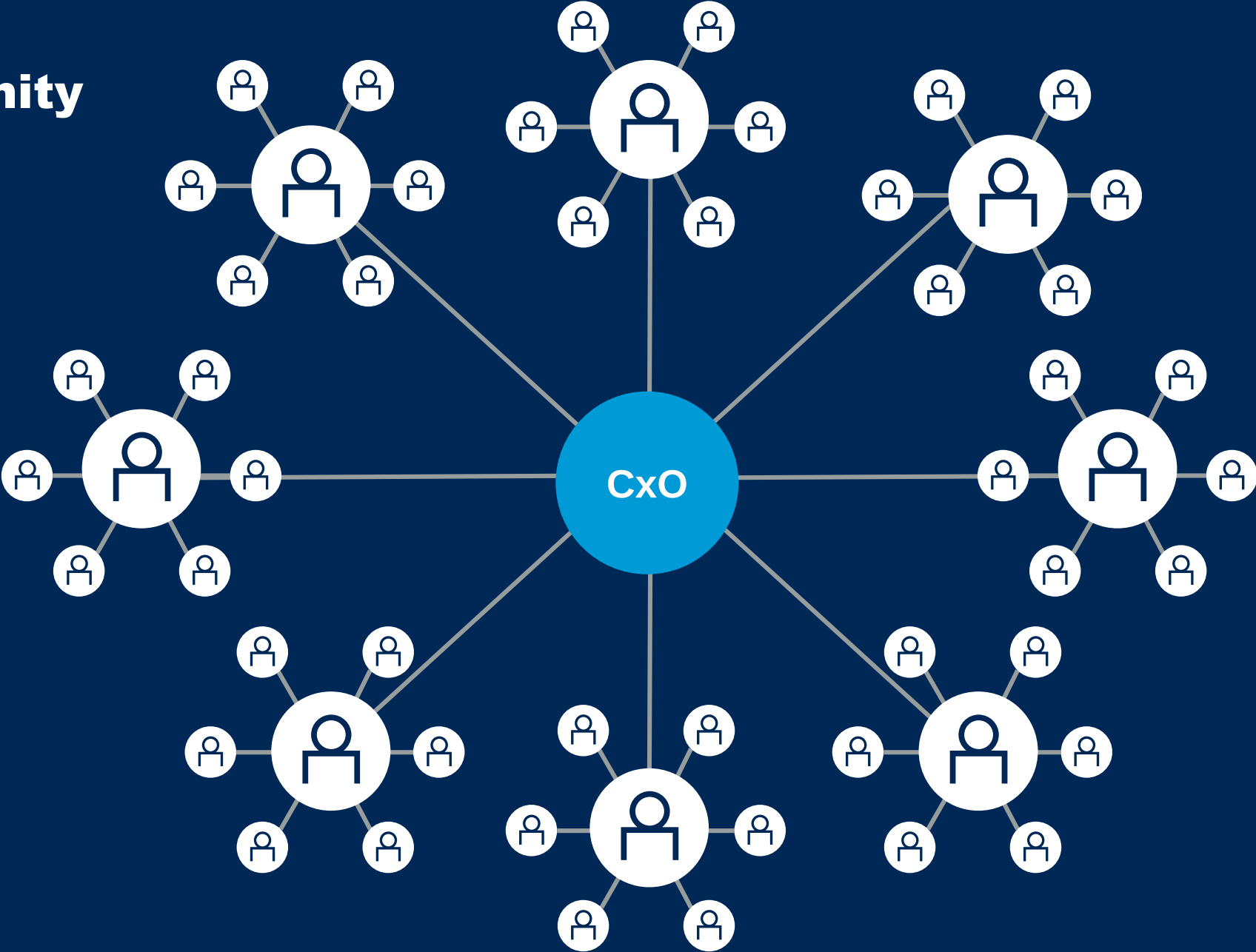


More Value Drives Stronger Retention

2018 Dollar Retention



**Growth
Opportunity**



2018: Building the Foundation for Growth

1H 18



Product Training

Retention Programs

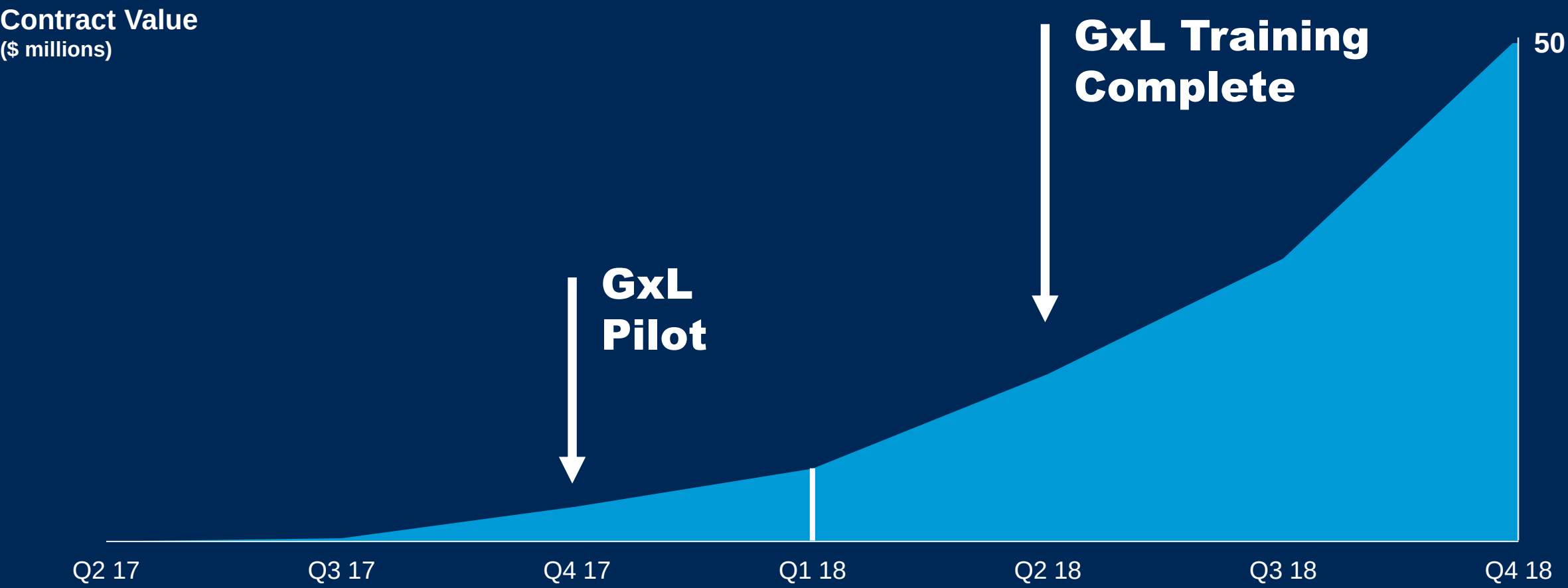
2H 18



\$100M

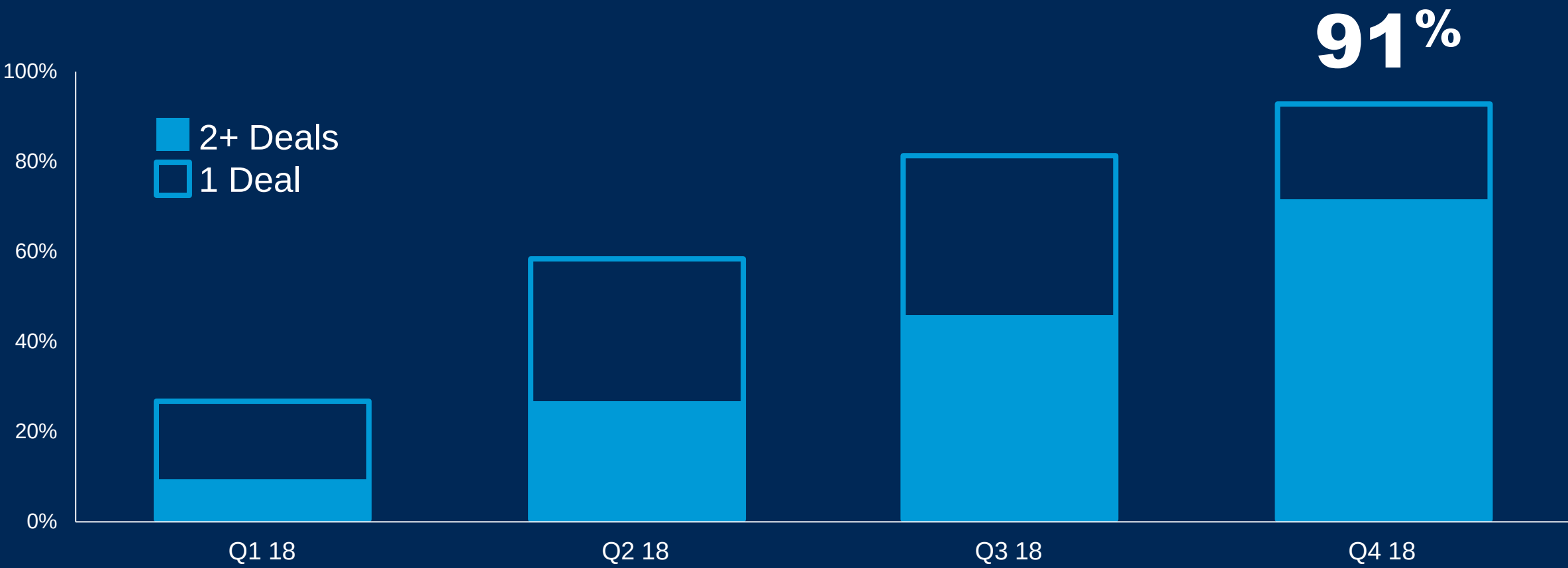
GxL New Business Sold in 2018

New GxL Products Launched



Note: Contract Value excludes Supply Chain and Marketing. At 2018 FX rates.
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GxL Ramp Up

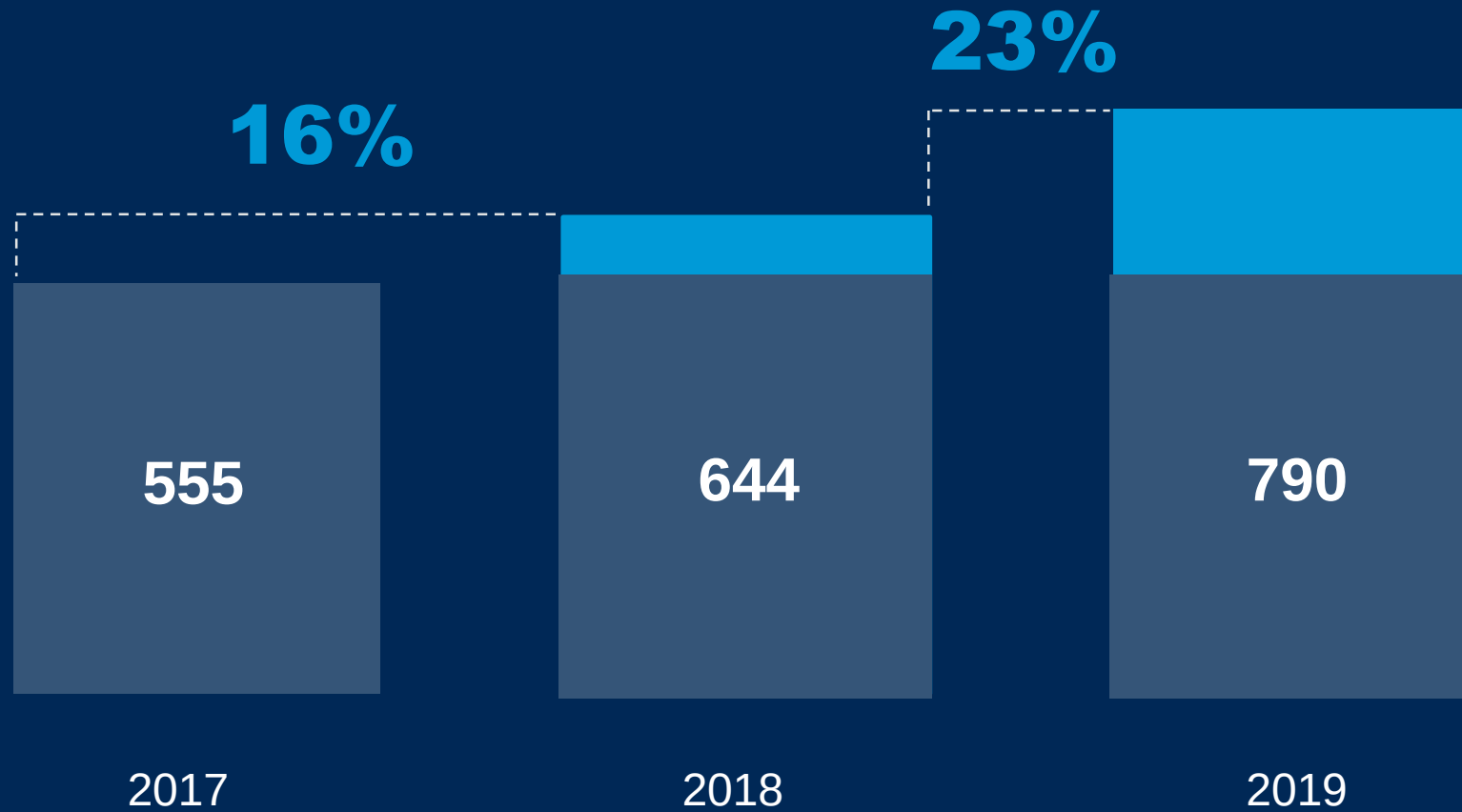


Note: Excludes sales associates with less than 3 months tenure. Excludes Supply Chain.

The Gartner Formula



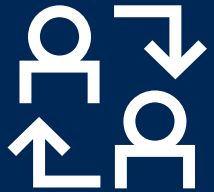
GBS Sales Force Growth



Prioritizing Territories to Capture Opportunity



Build a Long-Term Sales Career



High-Performance
Culture



Market
Opportunity



Career
Development



Interact at the
C-Level

Gartner®

The Gartner Formula

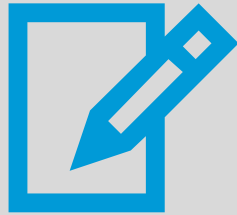




Sales Excellence Playbook



Recruiting



Training



Tools



Best Practices

Prioritizing Territories to Capture Opportunity







Week 1



Week 2



Week 4



Week 5

**+GBS
Function-
Specific
Training**



The Gartner Formula

For Long-Term,
Sustained,
Double-Digit
Growth





GxL Products



Head Count



Retention



**Sales Excellence
Playbook**

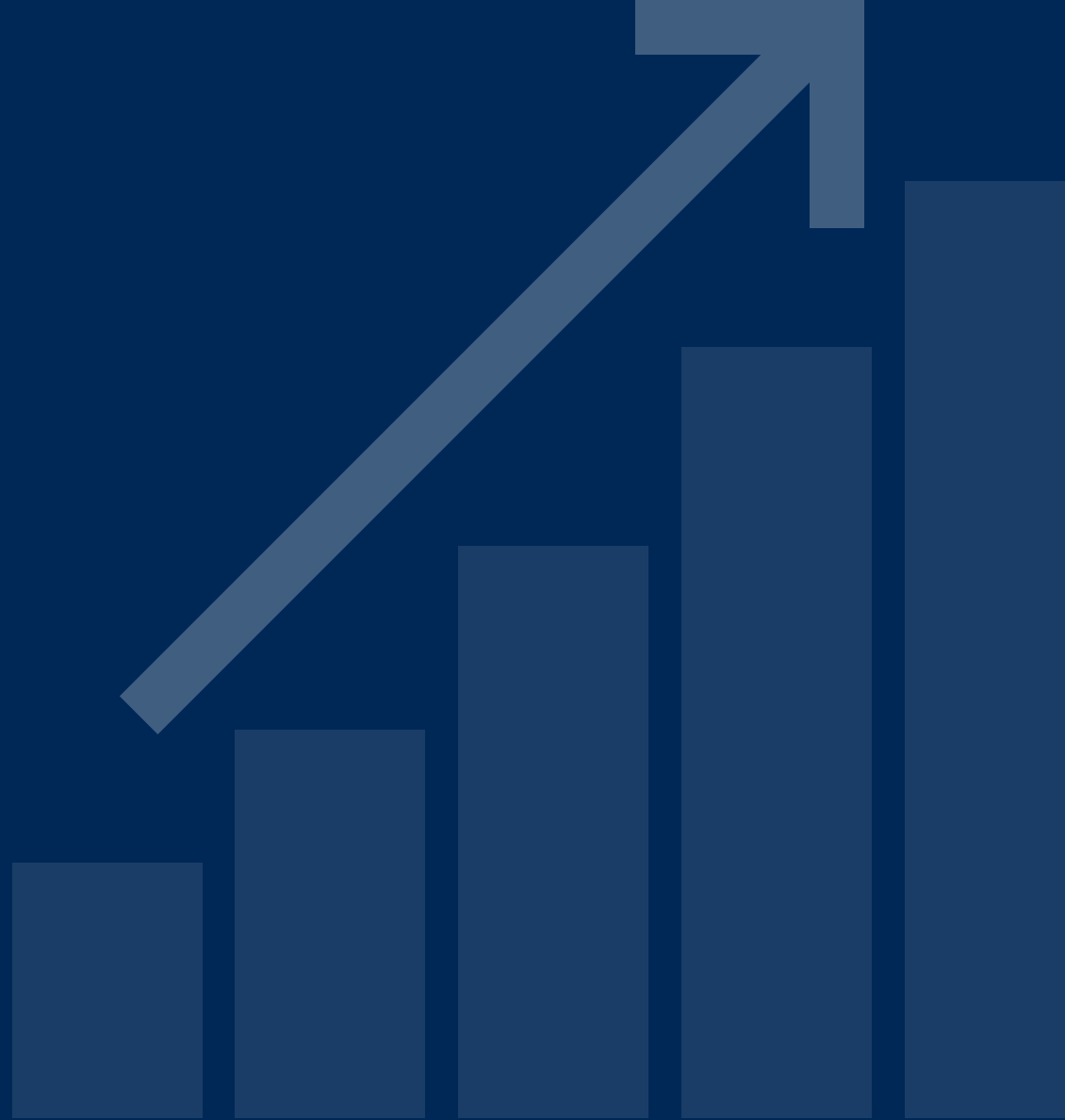


Opportunity

Gartner®

Leveraging the Gartner Formula for Double-Digit Growth

Craig Safian
Chief Financial Officer



Gartner[®]



Roadmap



**Gartner Formula &
Business Model**



**Investments for
Long-Term Growth**

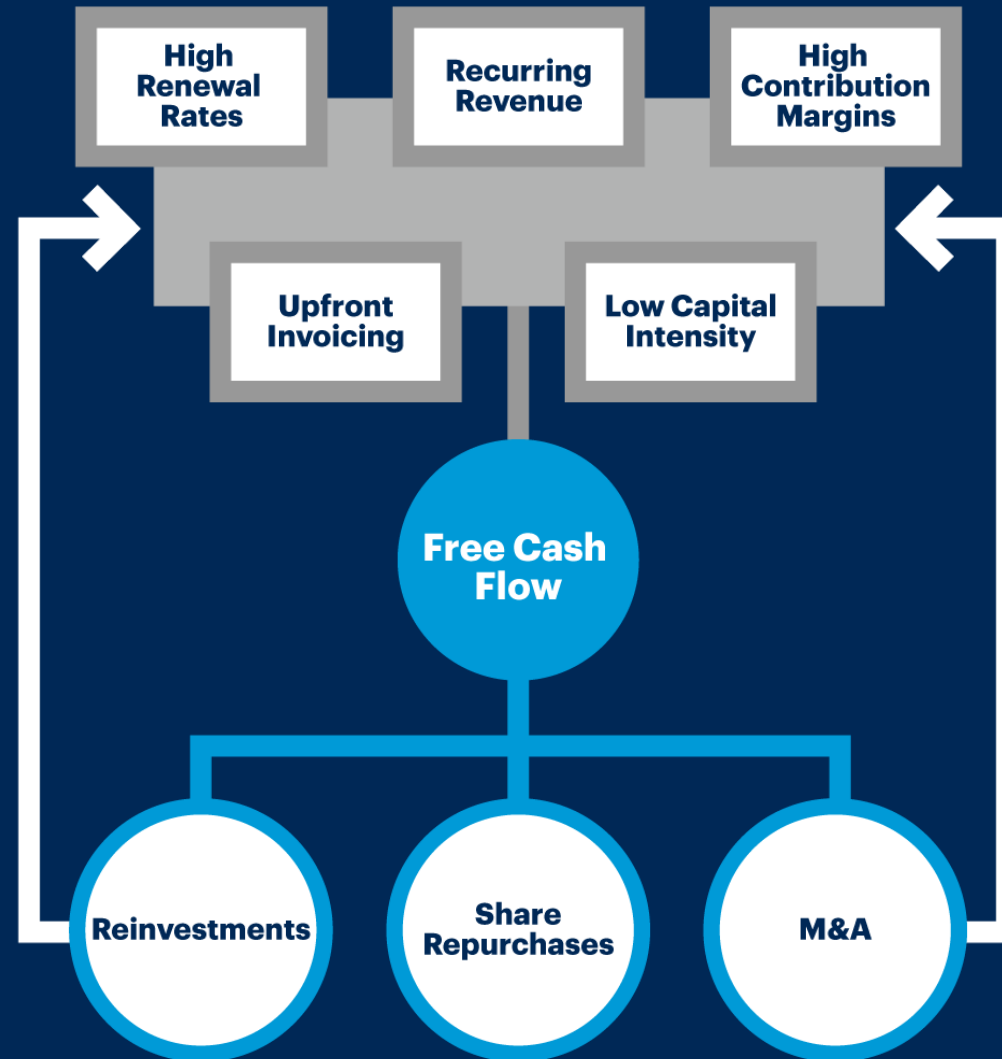


**Driving
Shareholder Value**

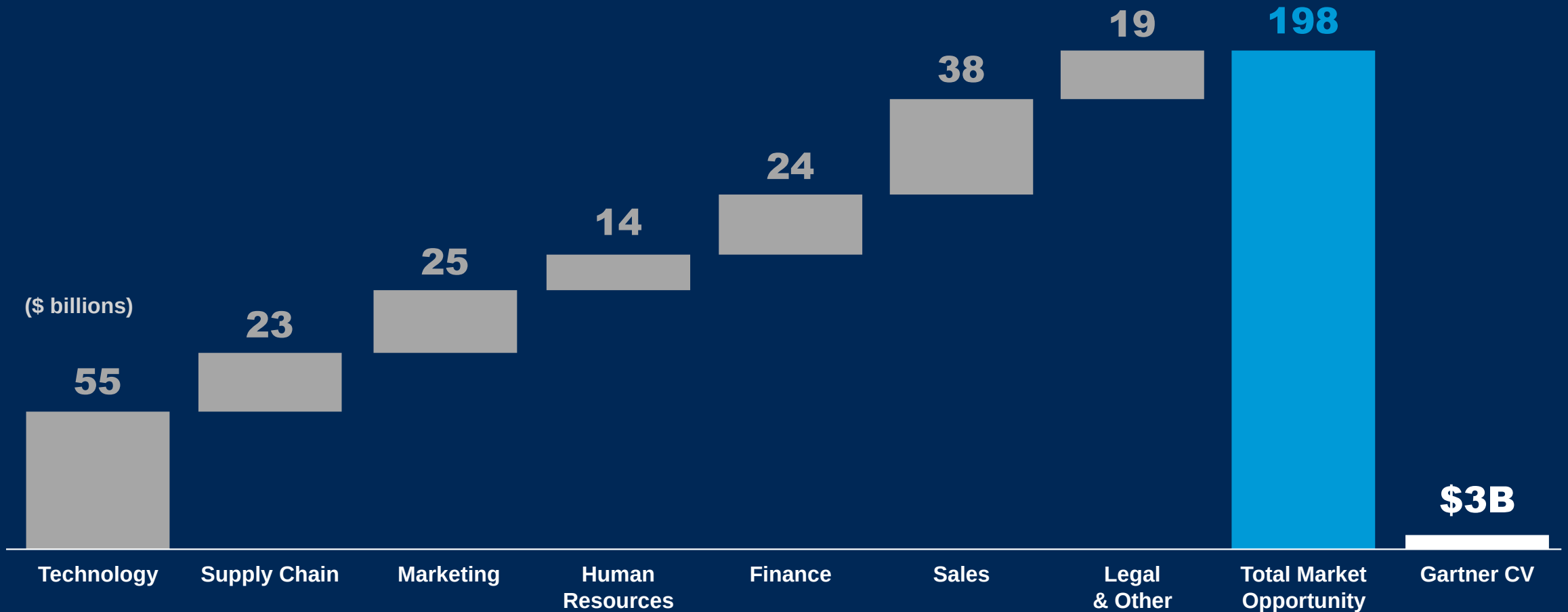
The Gartner Formula



Gartner Business Model



Vast Market Opportunity

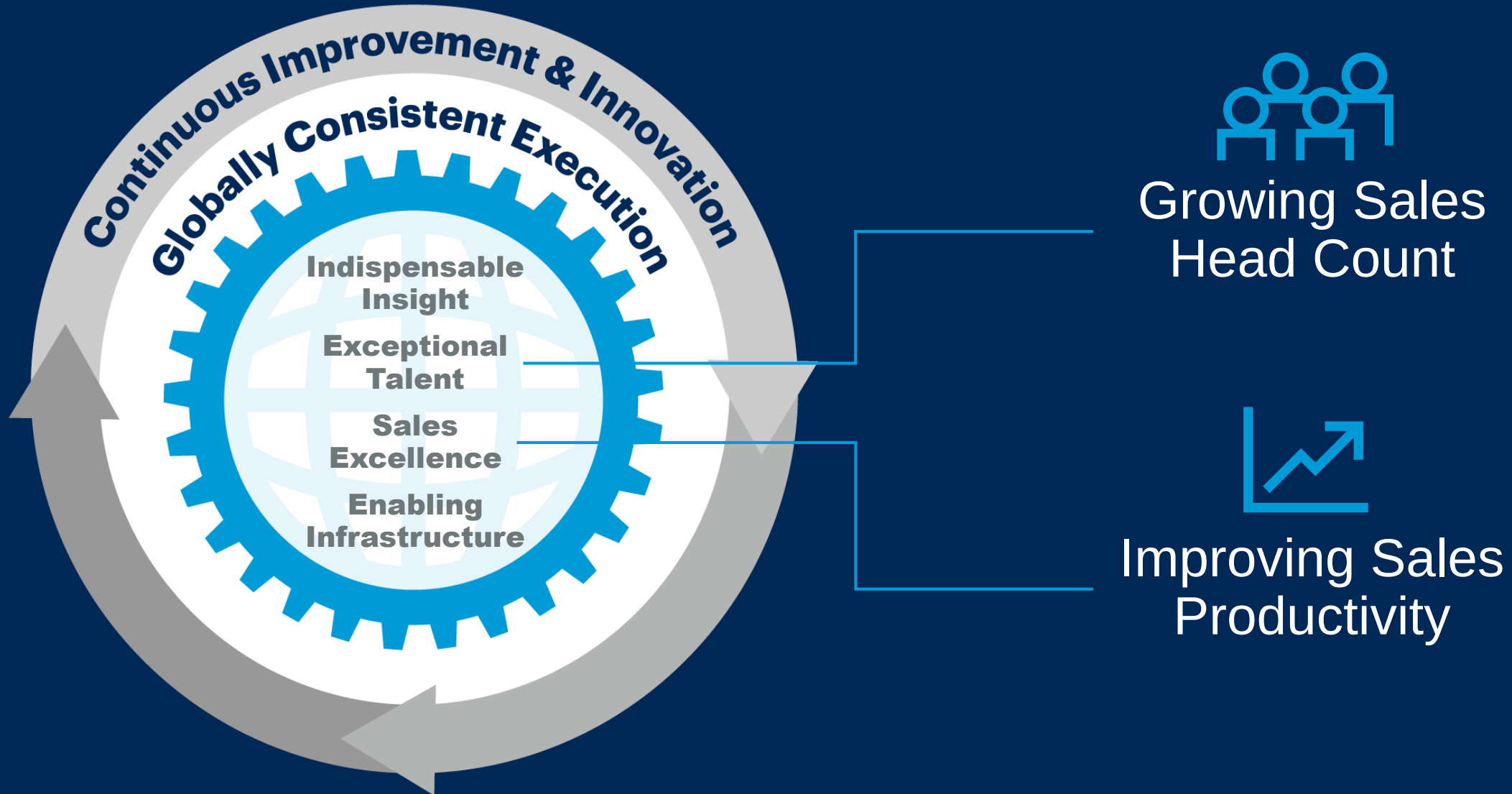


Source: internal Gartner estimates.

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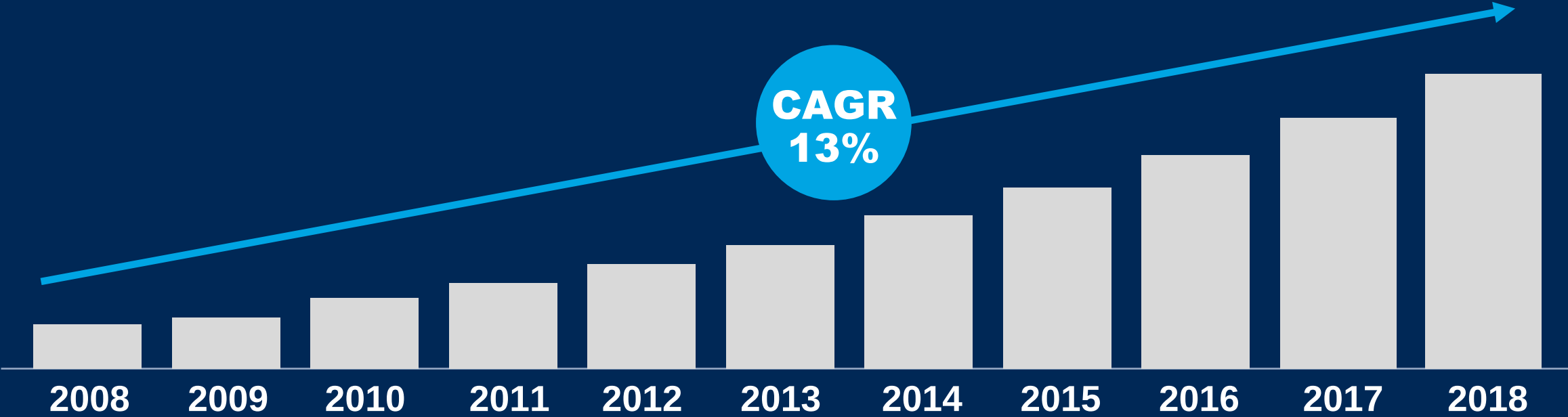
Gartner

How We Grow GTS



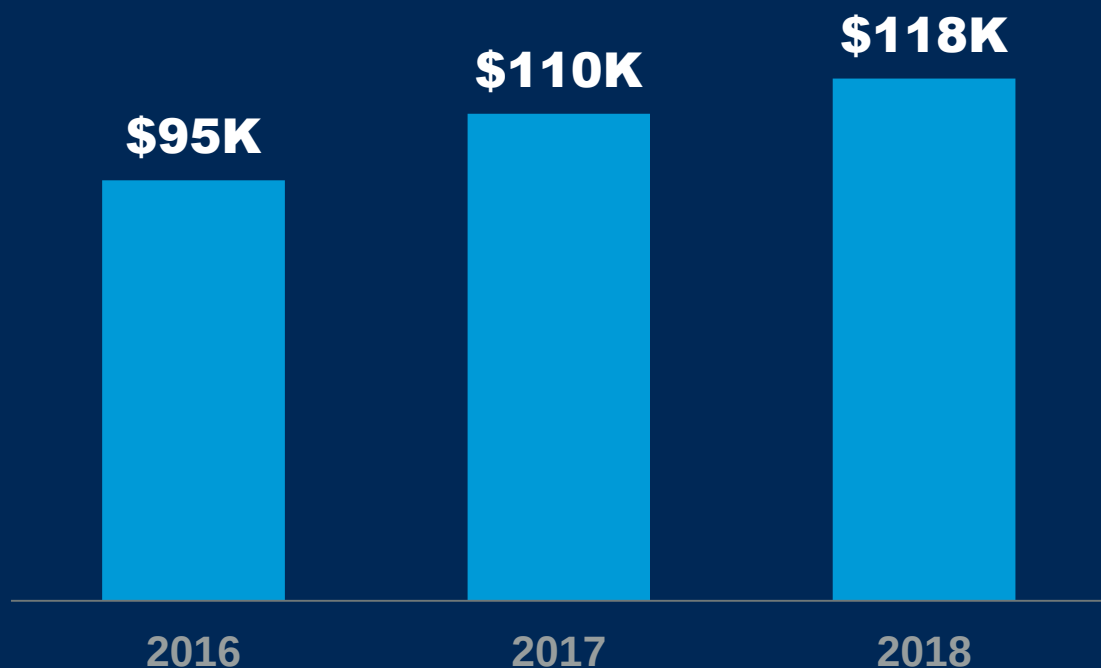
How We Grow GTS

Hire Exceptional Talent: **GTS Head Count Growth**

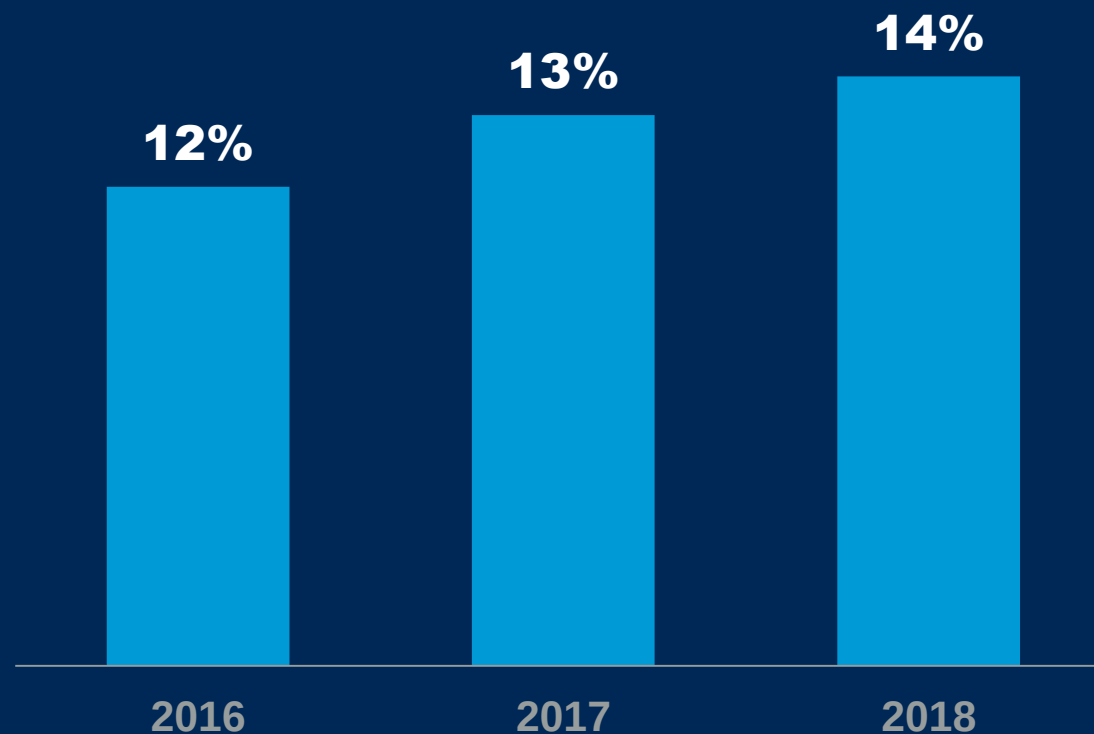


How We Grow GTS

Sales Productivity

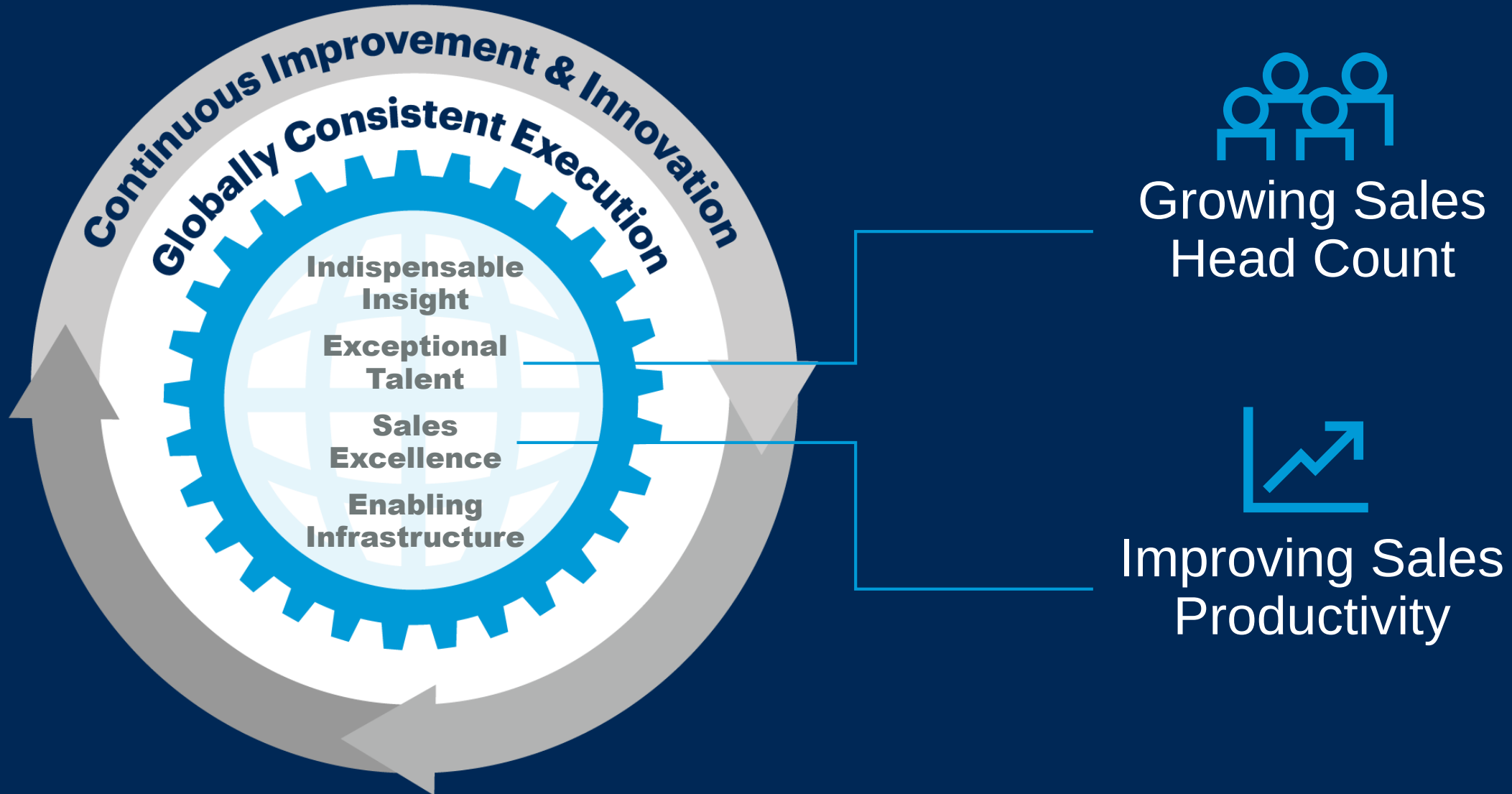


GTS CV Growth



Note: Productivity is net Contract Value increase at 2018 FX rates divided by opening period quota-bearing headcount.

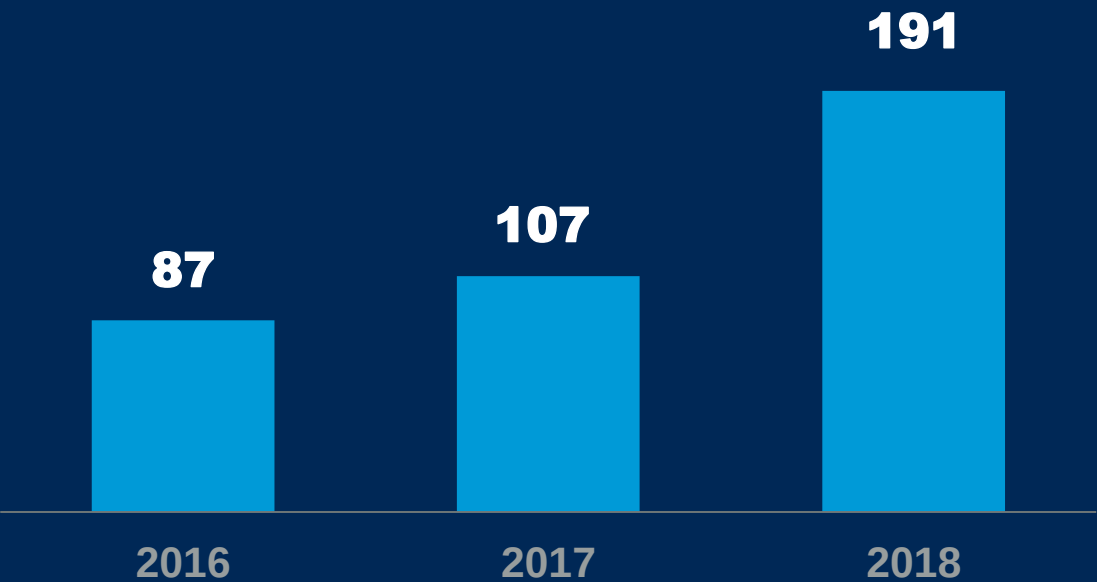
How We Grow GBS



How We Grow GBS



GxL CV
(\$ millions)



Note: Includes all GxL products at 2019 FX rates.

GBS Growth



GxL Products



Head Count



Retention



**Sales Excellence
Playbook**



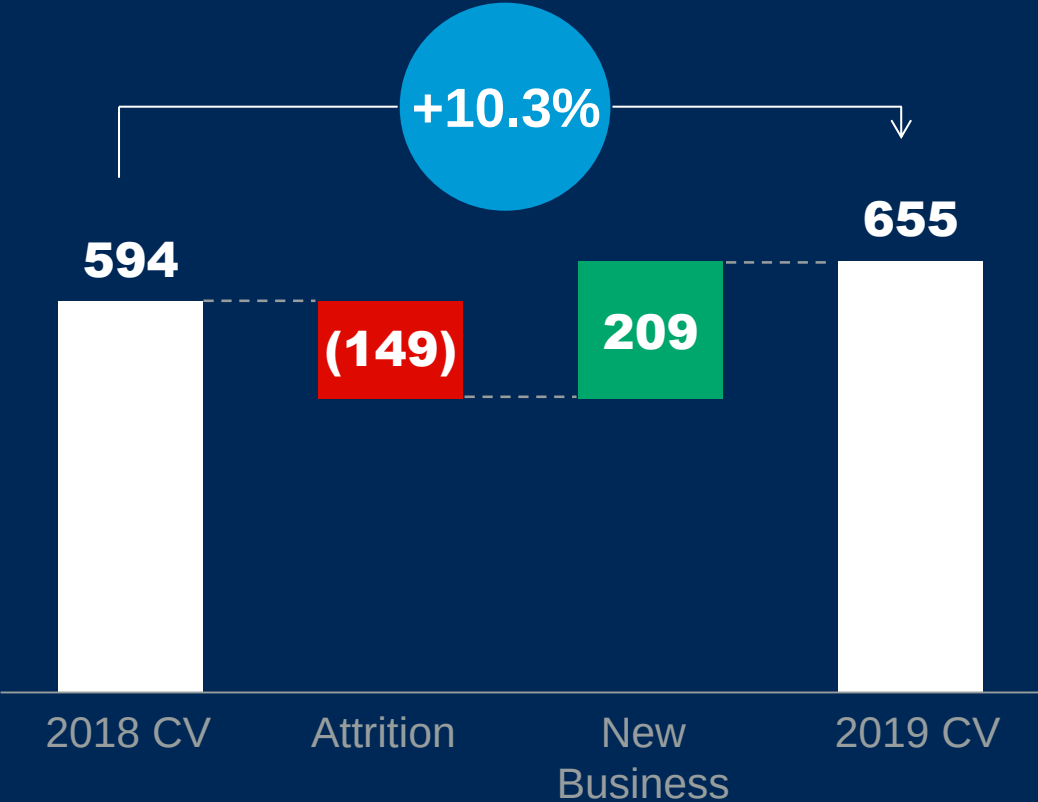
Opportunity

GBS: Paths to Double-Digit Growth

Potential 2019 GBS CV Growth

New Business Productivity Improvement

		0%	1%	3%
Attrition Improvement	0	8.0%	8.3%	9.0%
	1pt	9.0%	9.3%	10.0%
	2pts	9.9%	10.3%	11.0%



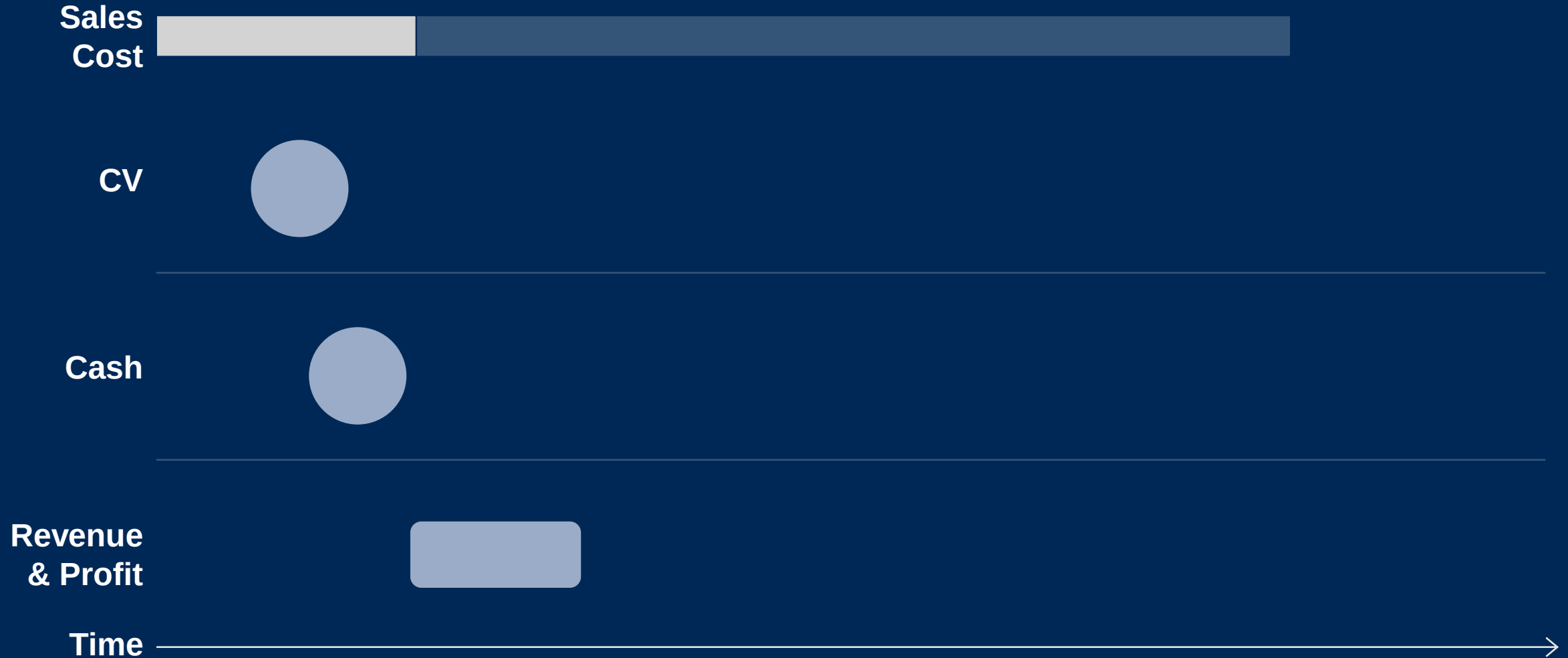
Note: 2019 FX rates.
2019 Attrition = \$594M CV x 25% attrition rate
2019 New Business = 790 QBH x (\$262k new business per QBH x 101%)

Medium-Term Objectives

		Growth Rate		
Research	GTS	12	–	16%
	GBS	12	–	16%
Conferences		5	–	10%
Consulting		3	–	8%
Revenue		10	–	14%

Investing for Growth

Sales Investment and Returns

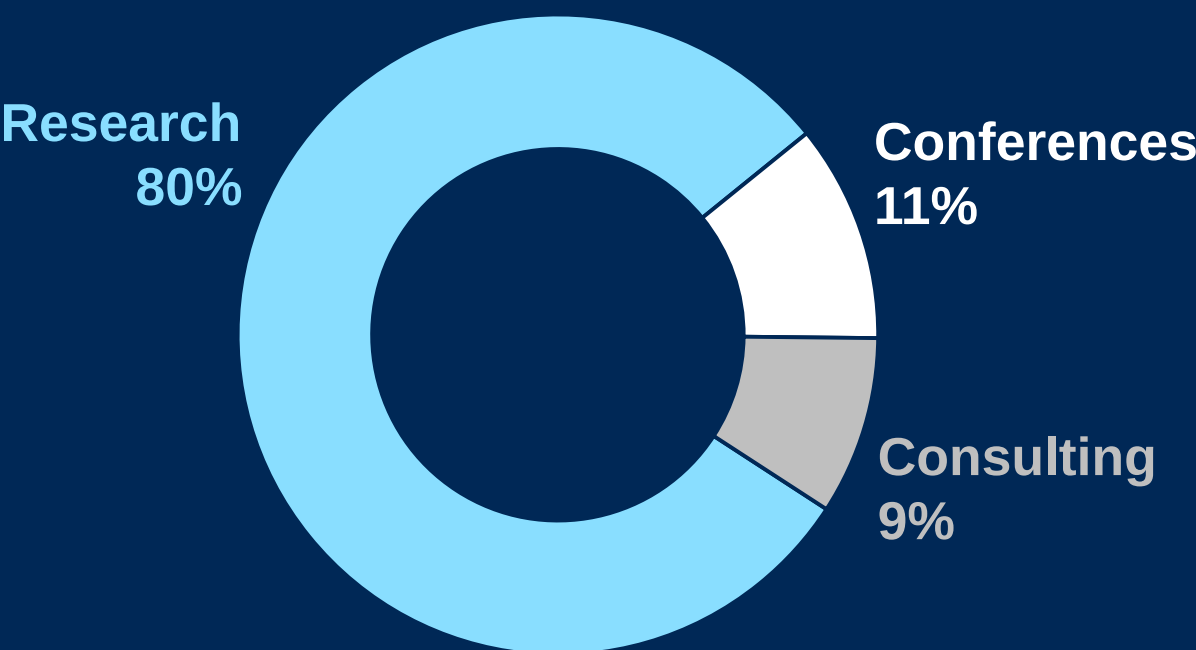


Sales Investment and Returns

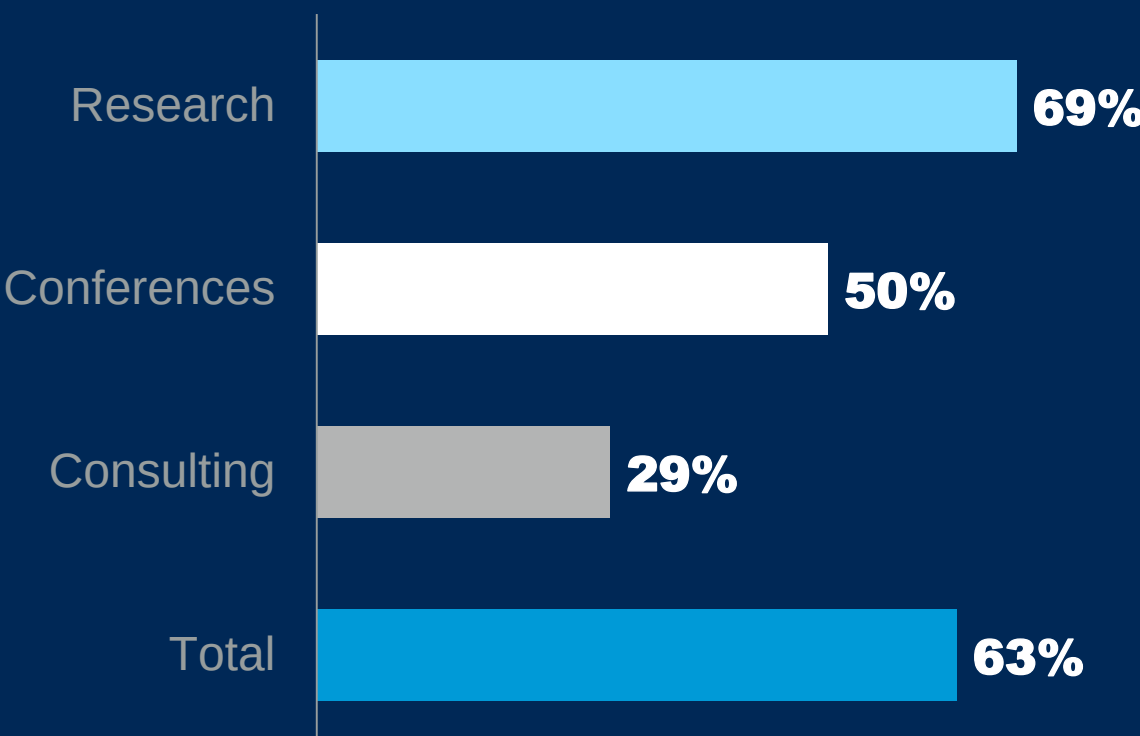


Gartner Revenue and Contribution Margin

2018 Revenue Mix



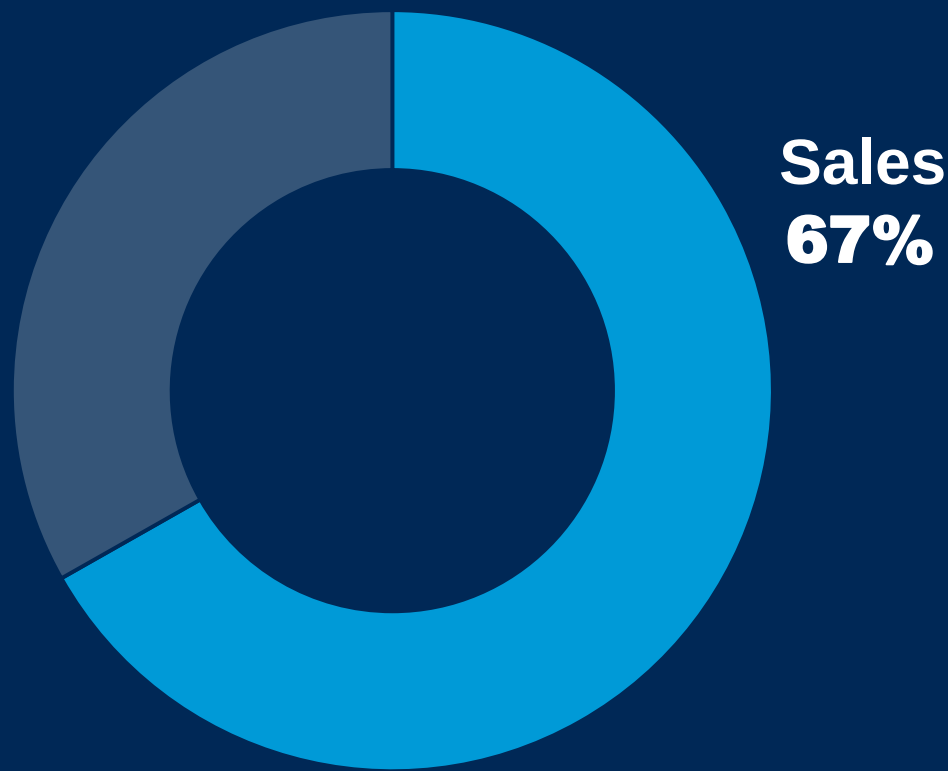
2018 Contribution Margin



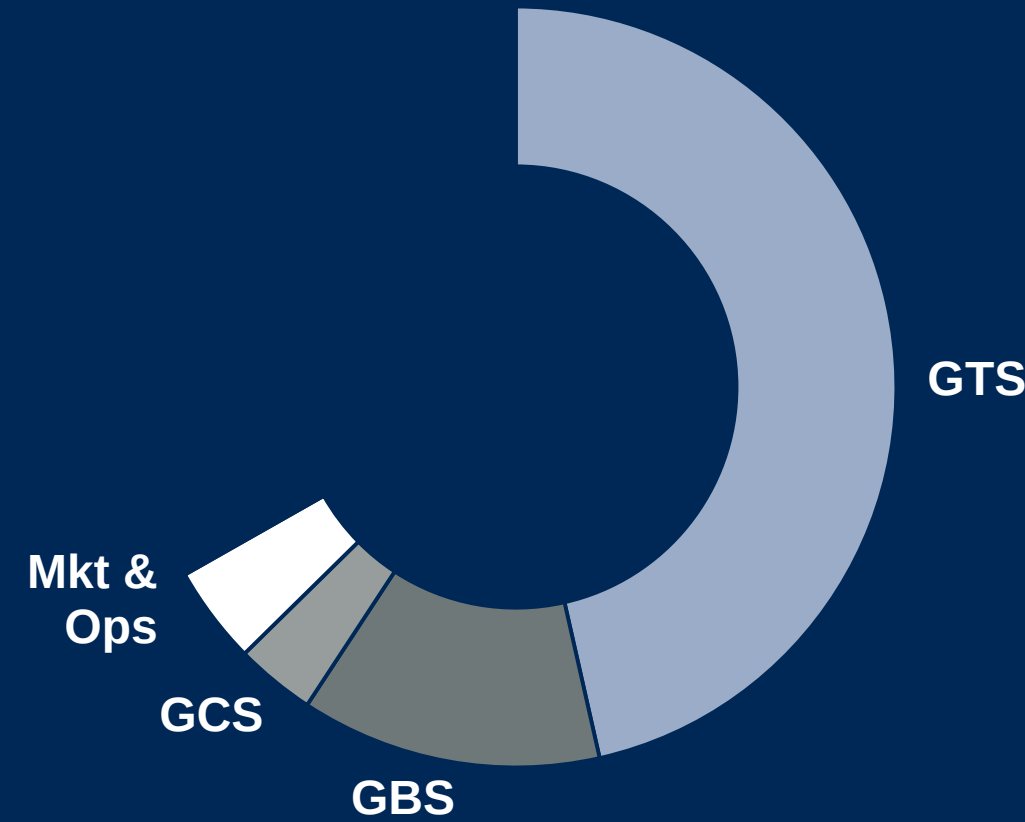
Note: Research Contribution includes retired products.

Gartner: SG&A

2018 SG&A



Sales



Note: Excludes non-recurring expenses.
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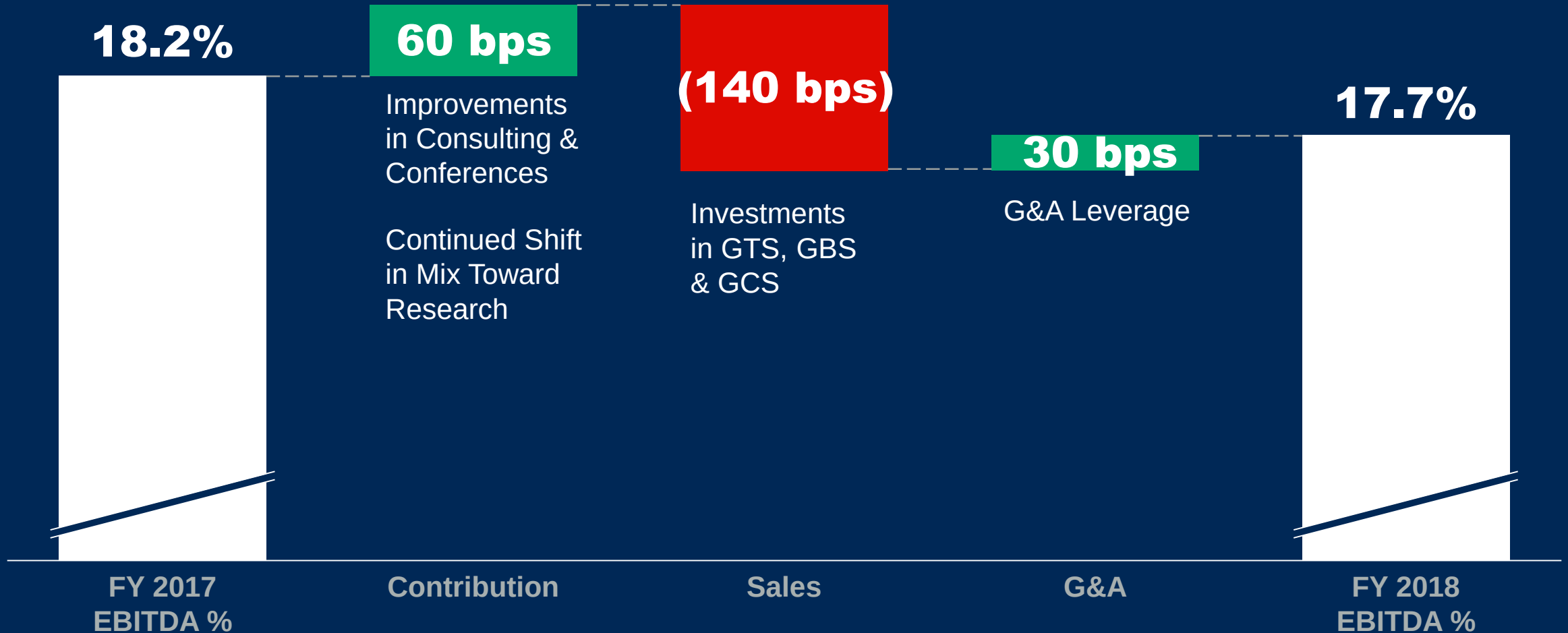
Gartner: SG&A

2018 SG&A



Note: Excludes non-recurring expenses.

2018 Margin Bridge

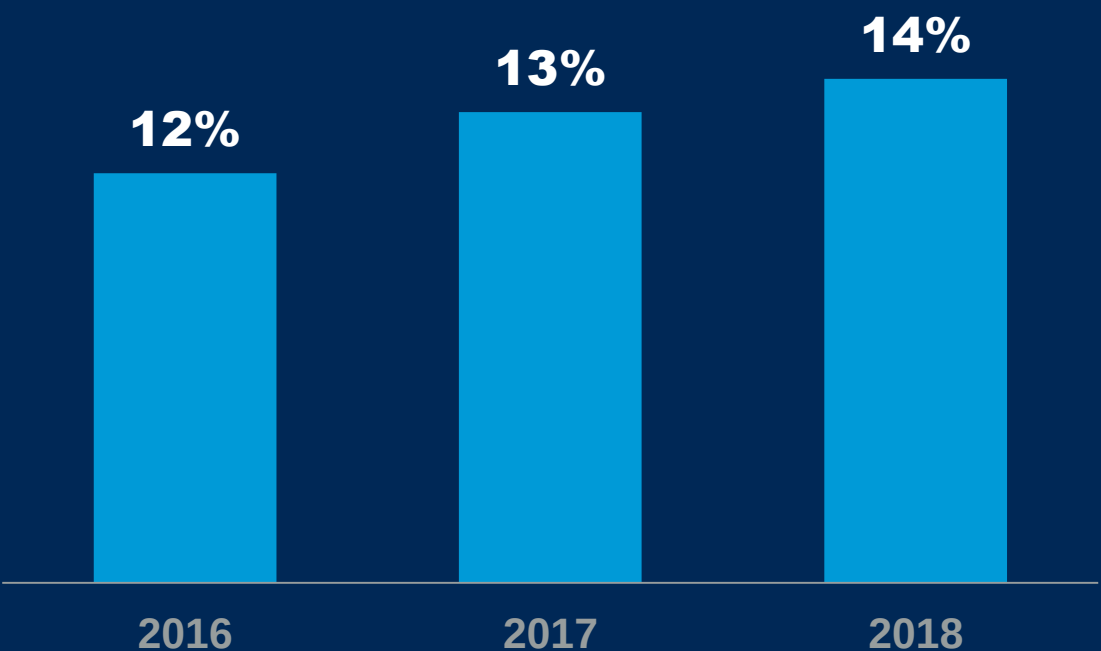


Note: EBITDA % is adjusted EBITDA excluding divested operations divided by adjusted revenue excluding divested operations.

Investing in GTS



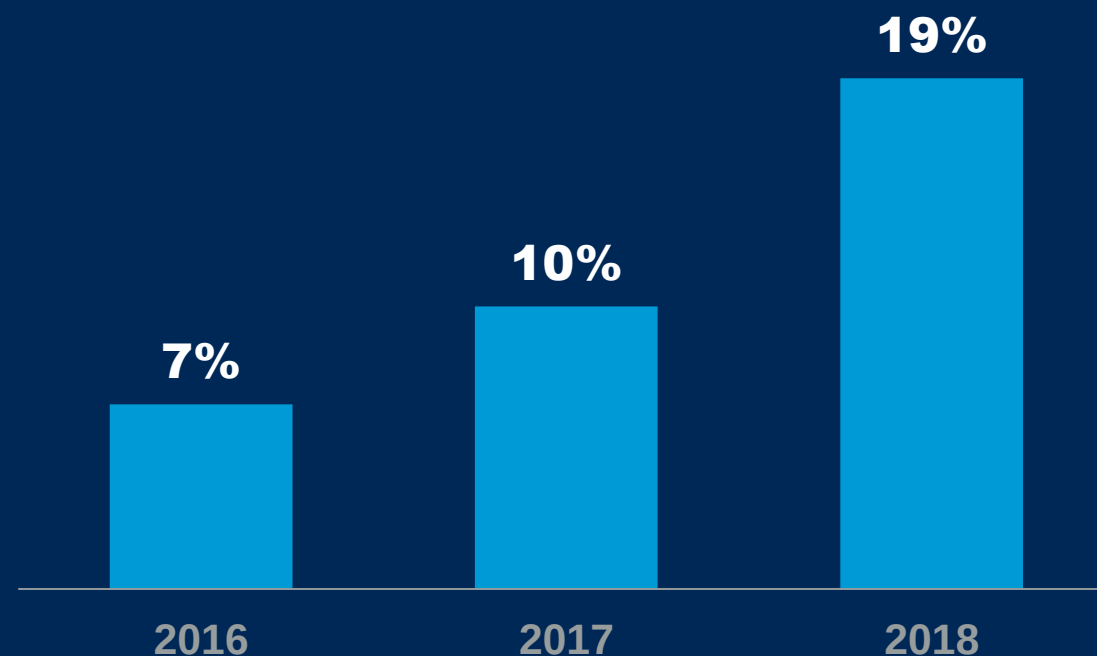
GTS CV Growth



Investing in Conferences



Conferences Revenue Growth

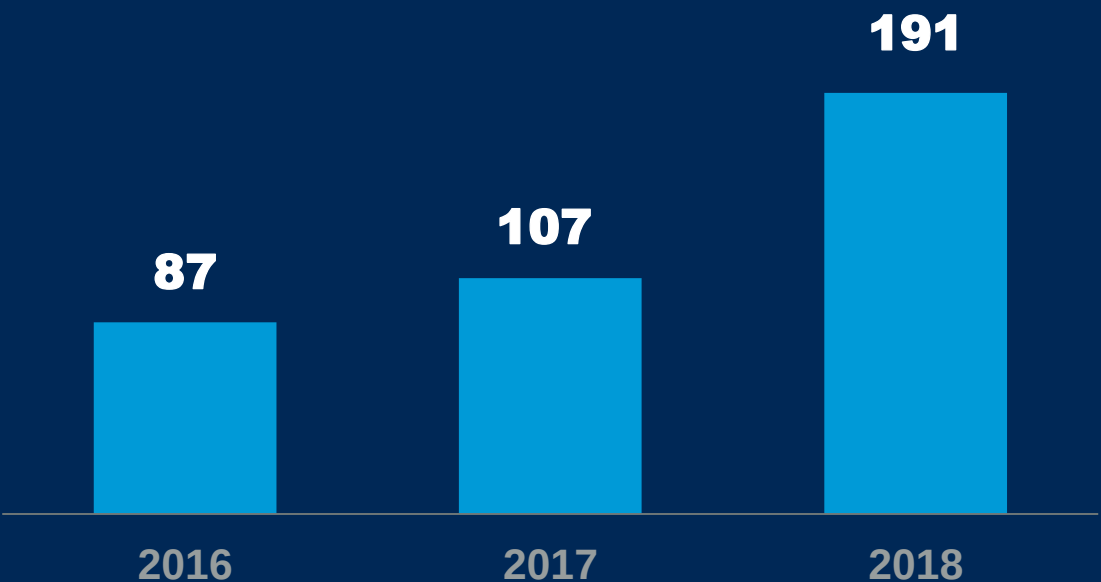


Note: Adjusted Revenue growth is on a combined basis for 2017 and 2018.

Investing in GBS

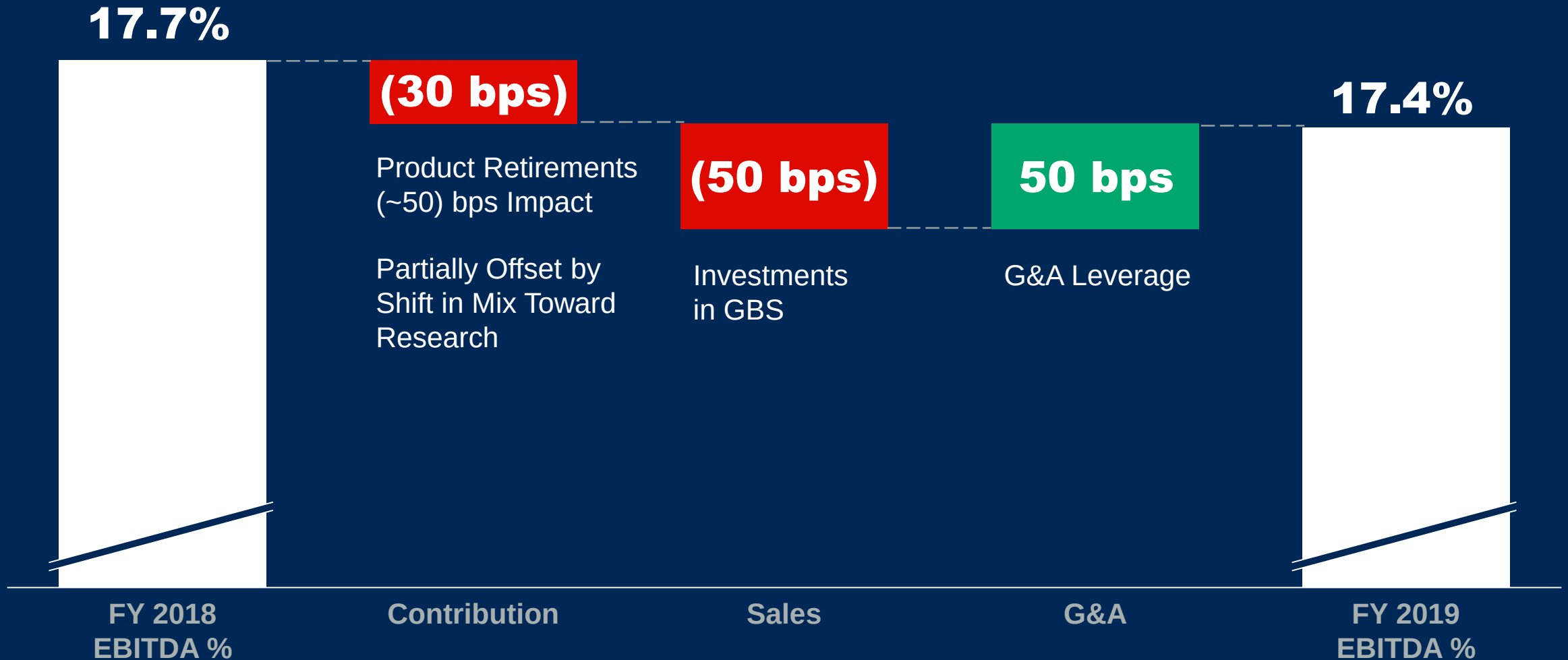


GxL CV
(\$ millions)



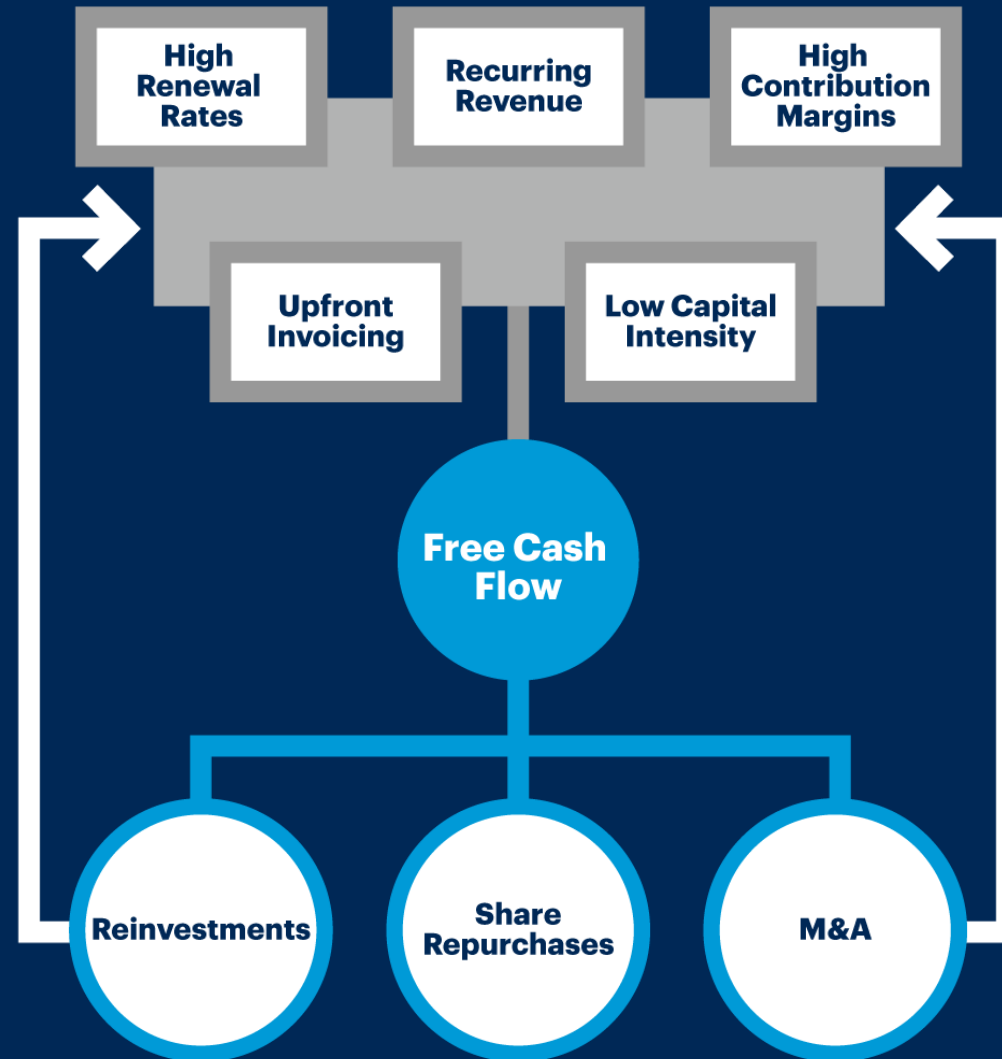
Note: Includes all GxL products at 2019 FX rates.

2019 Margin Bridge



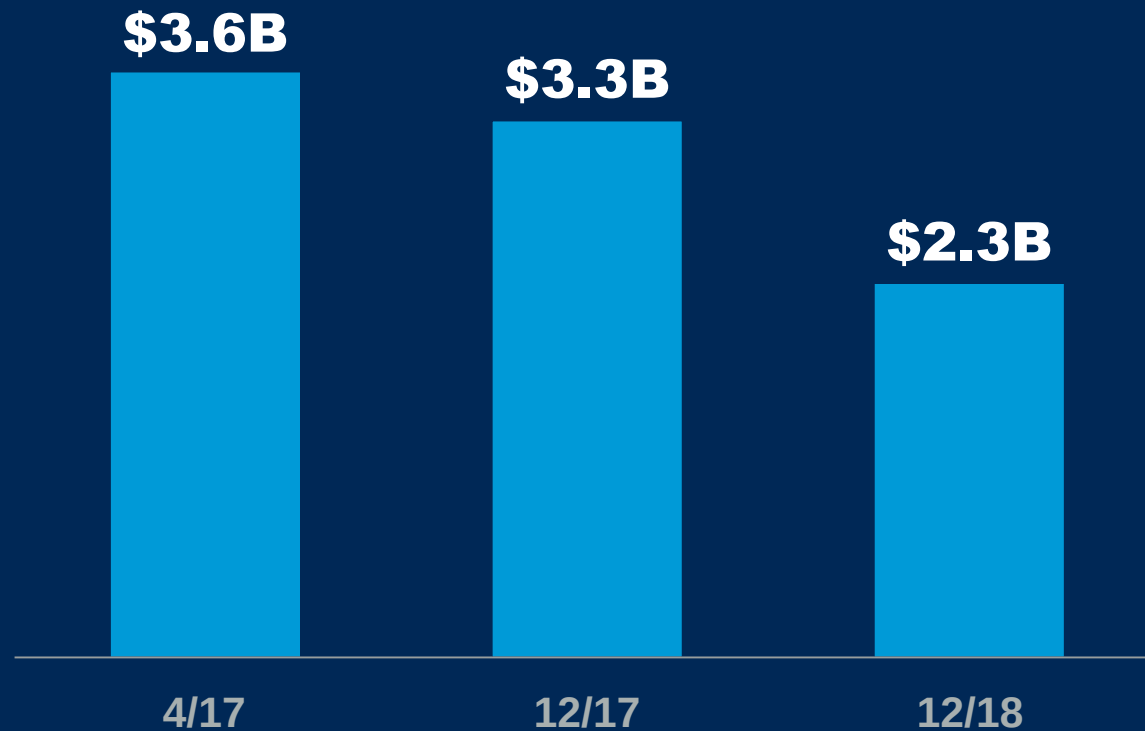
Note: EBITDA % is adjusted EBITDA excluding divested operations divided by adjusted revenue excluding divested operations.
2019 EBITDA is midpoint of guidance.

Business Model

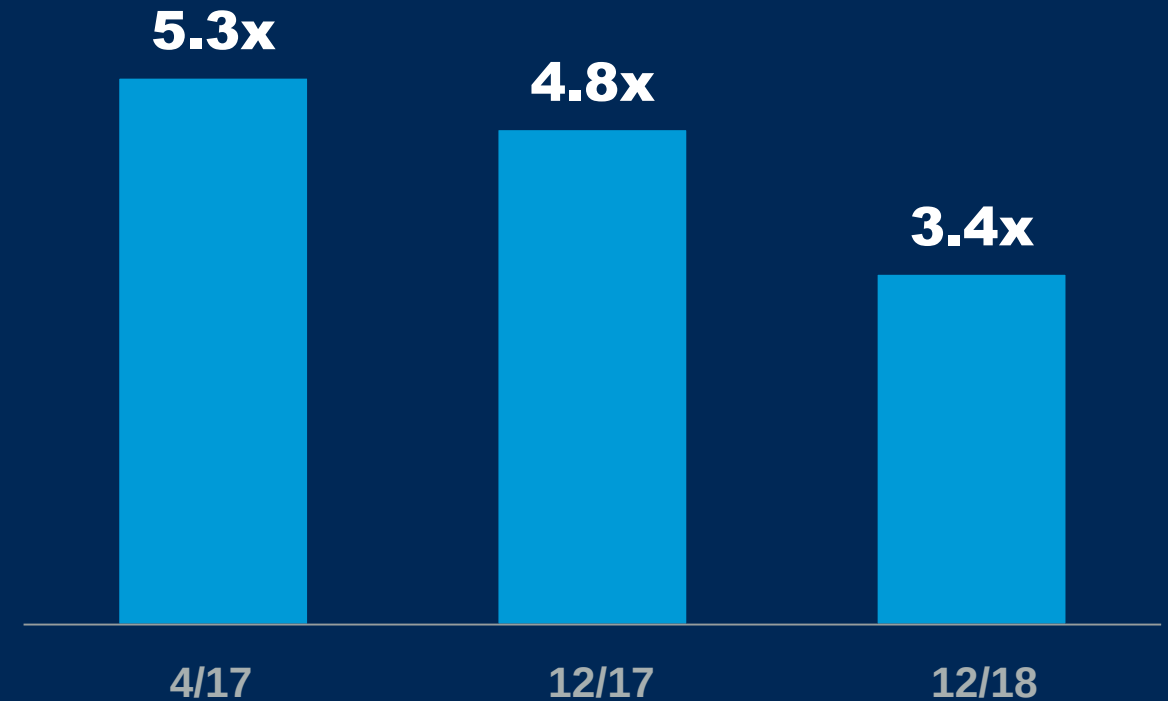


2018 Capital Allocation

Debt Balance

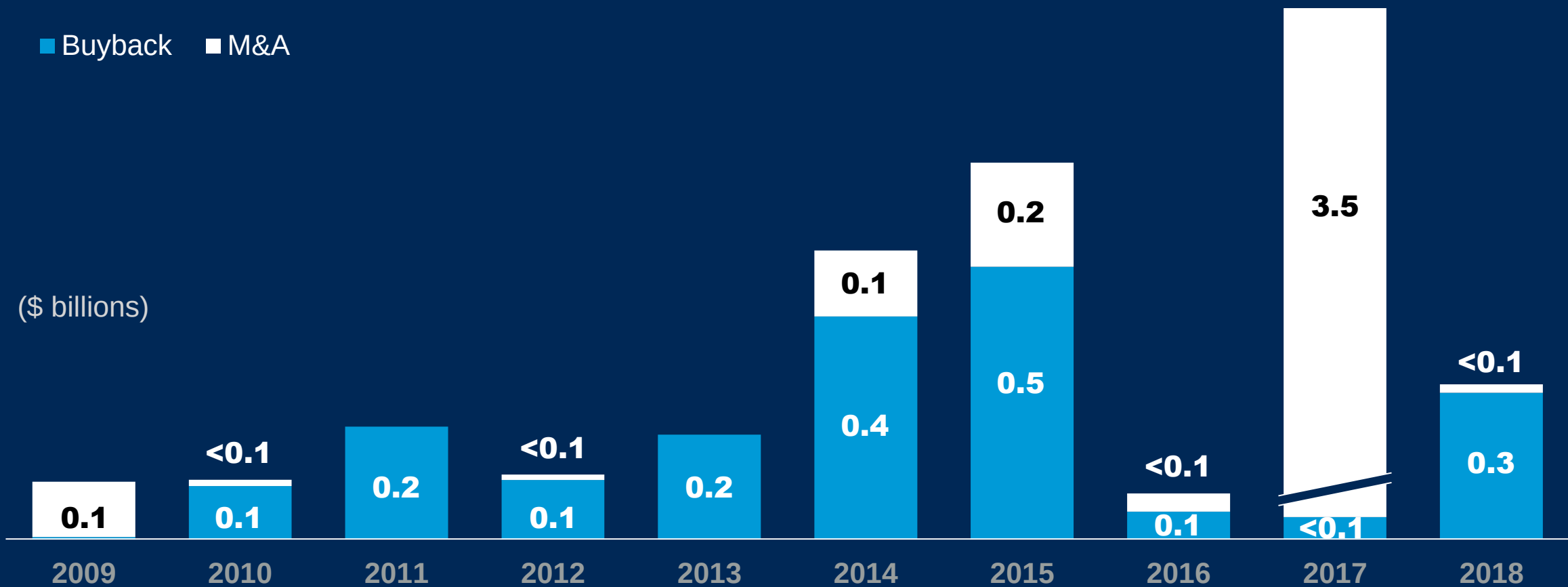


Leverage Ratio

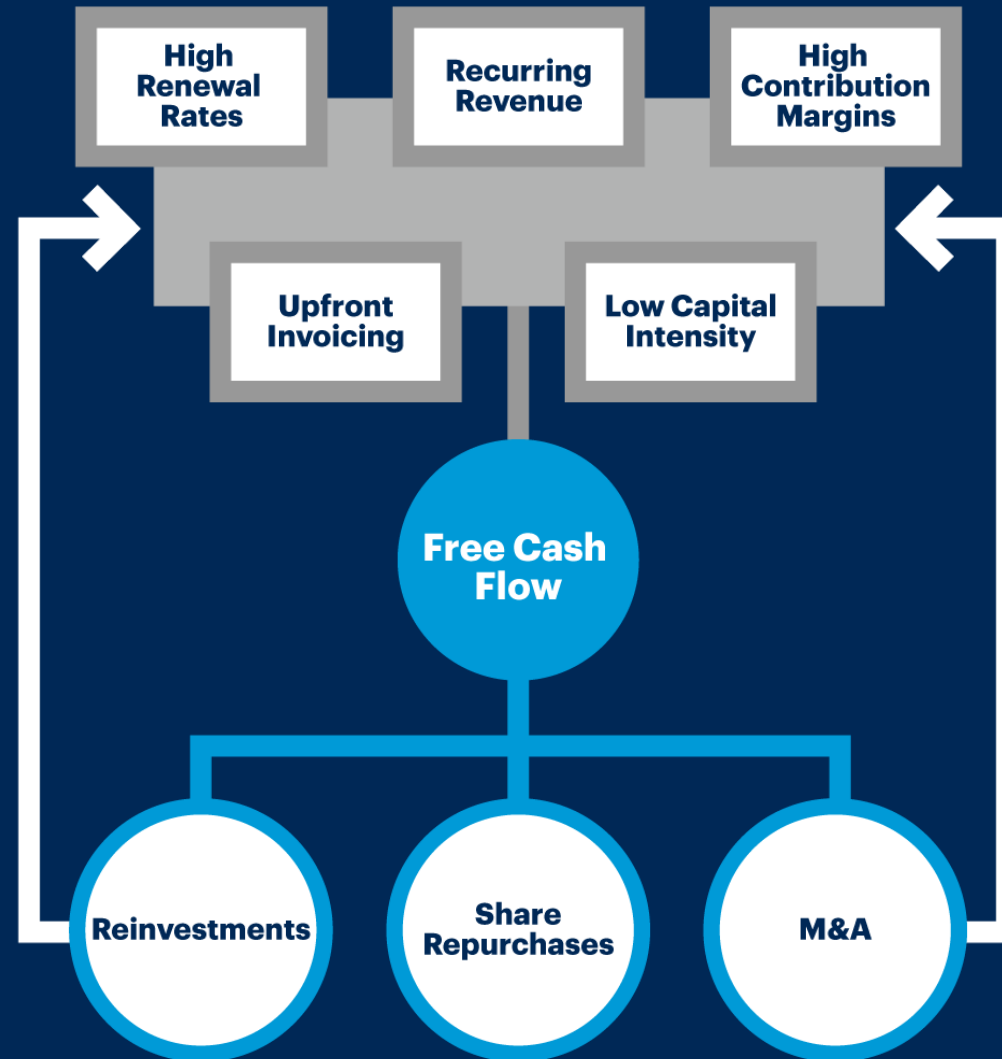


Note: Debt to EBITDA based on gross debt balances divided by LTM adjusted EBITDA. 2018 adjusted EBITDA excludes divested operations.

Buybacks and M&A



Capital Allocation Strategy



In Summary



**Indispensable,
unrivaled value
proposition**



**The Gartner
Formula**



**Long-Term,
Sustained,
Double-Digit
Growth**

Gartner®

Management Bios

Management Bios



Eugene A. Hall
Chief Executive Officer

Eugene Hall has been Chief Executive Officer and a director at Gartner since August 2004. Prior to joining Gartner, Mr. Hall was a senior executive at Automatic Data Processing (ADP), a Fortune 500 global technology and service company, serving most recently as President, Employers Services Major Accounts Division, a provider of human resources and payroll services. Prior to joining ADP in 1998, Mr. Hall spent 16 years at McKinsey & Company, most recently as a director.



Craig Safian
Executive Vice President & Chief Financial Officer

Craig Safian joined Gartner in 2002. He has held numerous leadership positions in the company, including Group Vice President of Global Finance Strategy & Corporate Development, Group Vice President of Strategy, and Managing Vice President of Financial Planning & Analysis. Prior to Gartner, he held finance positions at Headstrong (now part of Genpact) and Bristol-Myers Squibb, and was an accountant for Friedman, LLP.

Mr. Safian holds a bachelor's degree from Rutgers College and an M.B.A. with a concentration in finance from the Goizueta Business School at Emory University. He also achieved CPA licensure in the state of New York.



Indicates Investor Day speaker

Management Bios



Joe Beck

Executive Vice President, Global Technology Sales

Joe Beck joined Gartner in 1997 as a sales executive. Most recently, he was the leader of the Americas End User Sales organization. Prior to this role, he held positions of increasing seniority within sales. Before joining Gartner, Mr. Beck spent six years in sales at McGraw-Hill/Datapro Information Services.

Mr. Beck holds a bachelor's degree from the University of Dayton.



Chris Thomas

Executive Vice President, Global Business Sales

Chris Thomas joined Gartner in 2000 as a sales executive. Most recently, he was the leader of Americas Major Accounts Sales. Prior to this role, Mr. Thomas led the North America and the Europe, Middle East and Africa (EMEA) SMB sales organizations. Before joining Gartner, Mr. Thomas spent seven years in procurement, sales and marketing at ExxonMobil.

Mr. Thomas holds a bachelor's degree from Aston University in Birmingham, England.



Mike Harris

Executive Vice President, Research & Advisory

Mike Harris joined Gartner in 1998 as Senior Consultant before holding a number of management positions of increasing responsibility in Research & Advisory. Most recently, he held the position of Senior Vice President of the IT Leaders & Technical Professionals Research group. Prior to Gartner, Mr. Harris held various roles in Centel, Sprint and AT&T.

Mr. Harris holds a bachelor's degree from Vanderbilt University and an M.B.A. from the Stephen M. Ross School of Business at the University of Michigan.



Indicates Investor Day speaker

Management Bios



Ken Davis

Executive Vice President, Products & Services

Ken Davis joined Gartner in 2005 as Senior Vice President of Strategy, Marketing & Business Development. In addition, he has held the roles of Senior Vice President of High Tech & Telecom Programs, and Senior Vice President of End User Programs. Prior to Gartner, Mr. Davis was a partner at McKinsey & Company, where he served software and services clients.

Mr. Davis holds a bachelor's degree from Middlebury College and a Ph.D. in atomic physics from the Massachusetts Institute of Technology.



Michael P. Diliberto

Executive Vice President & Chief Information Officer

Michael Diliberto joined Gartner in 2016 as Chief Information Officer and a director of the company. Prior to joining Gartner, Mr. Diliberto was Chief Information Officer at Priceline.com, a leader in online travel and related services. Prior to joining Priceline in 1998, he held senior roles leading content engineering and product automation. Also, Mr. Diliberto served as a sergeant in the U.S. Army Reserves for nine years.

Mr. Diliberto holds a Bachelor of Arts in computer science from State University of New York at New Paltz.



Alwyn Dawkins

Executive Vice President, Conferences

Alwyn Dawkins joined Gartner in 2002. Prior to Gartner, he spent 10 years at Richmond Events, culminating in his role as Executive Vice President responsible for its North American business. Mr. Dawkins began his events career at Trinity Publishing and Exhibitions, which was later acquired by Daily Mail Group (DMG) World Media.

Mr. Dawkins holds a Bachelor of Science in applied economics from the University of London.



Scott Hensel

Executive Vice President, Consulting

Scott Hensel joined Gartner in 2017 as Executive Vice President of Consulting. Prior to Gartner, Mr. Hensel served as President, Terex Services, Parts & Customer Solutions, at Terex Corporation. Previously, Mr. Hensel spent 14 years at McKinsey & Company where he was a partner assisting clients in the IT and advanced industries sectors.

Mr. Hensel holds a bachelor's degree from Brown University and an M.B.A. from the Wharton School at the University of Pennsylvania.

Management Bios



Jules Kaufman

Executive Vice President, General Counsel

Jules Kaufman joined Gartner in 2017 as Executive Vice President, General Counsel and Corporate Secretary. Prior to Gartner, Mr. Kaufman was Chief Legal Officer and Secretary at Coty, a leading global beauty company. Prior to joining Coty, Mr. Kaufman was General Counsel, Europe/South Pacific at Colgate Palmolive, and prior to that he managed the Corporate, Securities and M&A practice at Colgate. Mr. Kaufman began his career practicing corporate law in New York.

Mr. Kaufman is a graduate of Harvard College and the University of Virginia School of Law.



David McVeigh

Executive Vice President, Marketing

David McVeigh joined Gartner in 2015 as Senior Vice President of New Market Programs. Prior to Gartner, Mr. McVeigh was a managing director at Hellman & Friedman, an operating partner at The Blackstone Group and a partner at McKinsey & Company.

Mr. McVeigh holds a bachelor's degree from Lafayette College and master's degrees from Stanford University and Columbia University.



Robin Kranich

Executive Vice President, Human Resources

Robin Kranich joined Gartner in 1994 and has held a variety of sales, operational and general manager roles. Previously, she was Senior Vice President of End User Programs and Senior Vice President of Gartner Executive Programs. Earlier in her career at Gartner, Ms. Kranich served as Vice President and Chief of Staff to the President. Prior to joining Gartner, Ms. Kranich worked in the technology group at Marriott International.

Ms. Kranich holds a bachelor's degree from American University.

Appendix

Medium-Term Objectives

		Growth Rate		
Research	GTS	12	–	16%
	GBS	12	–	16%
Conferences		5	–	10%
Consulting		3	–	8%
Revenue		10	–	14%
Adjusted EBITDA		10	–	14%
Free Cash Flow		10	–	14%

GTS and GBS Contract Value at 2019 Rates

\$ millions

	Q4 16	Q1 17	Q2 17	Q3 17	Q4 17	Q1 18	Q2 18	Q3 18	Q4 18
GBS	554.2	559.8	572.4	577.3	585.5	596.7	596.6	602.2	594.3
GTS	1,930.9	1,957.7	1,997.1	2,054.4	2,184.2	2,214.7	2,272.1	2,337.8	2,492.0
Total Gartner	2,485.1	2,517.5	2,569.5	2,631.7	2,769.6	2,811.4	2,868.7	2,940.0	3,086.3

Non GAAP Reconciliations

For reconciliations of any non-GAAP measures used in this presentation, please see 4Q 2018 earnings supplement posted on the Company's website at <https://investor.gartner.com>.